



# VALIDATING THE SMALLEST CORoT CANDIDATES WITH PASTIS

THE PASTIS TEAM:

RODRIGO F. DÍAZ (LAM)

ALEXANDRE SANTERNE (CAUP/LAM)







JOSÉ-MANUEL ALMENARA (LAM)



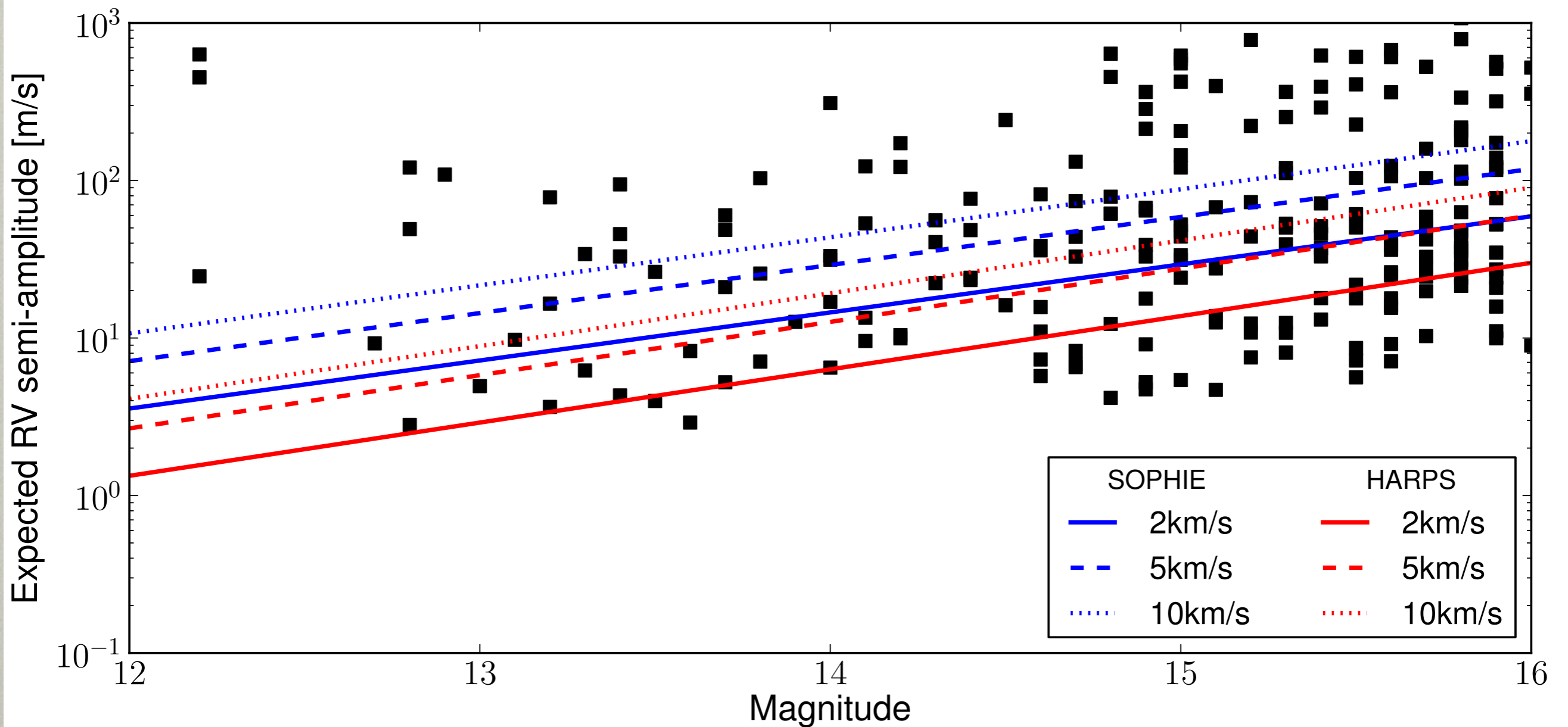
CoRoT Week 11 - Tenerife - March 2013

# OUTLINE

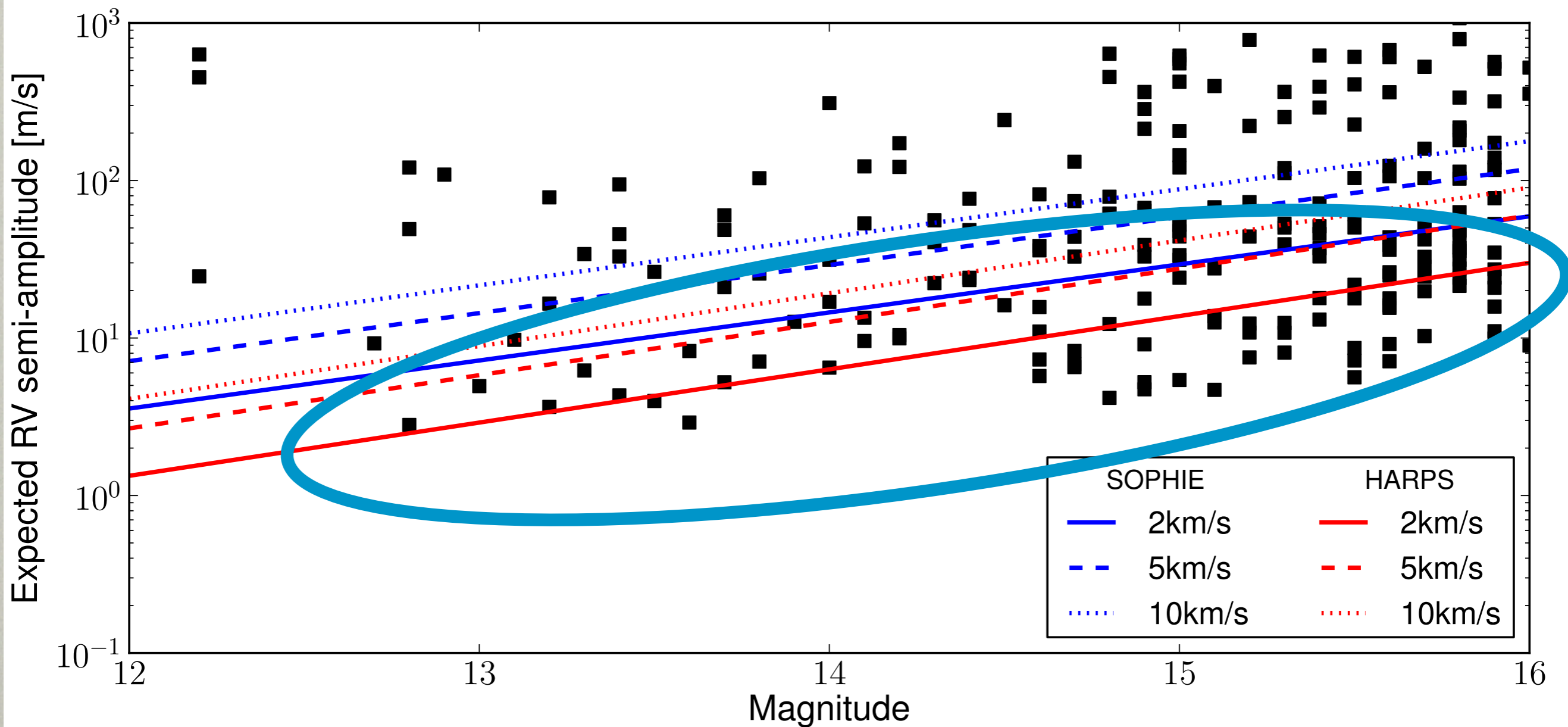
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-  The planet validation technique (Rodrigo)
-  PASTIS: the method (Rodrigo)
-  Constraints from radial velocity (Alexandre)
-  Example of CoRoT candidates analyzed with PASTIS (José Manuel)
-  Future / on going development (Alexandre)
-  Conclusions

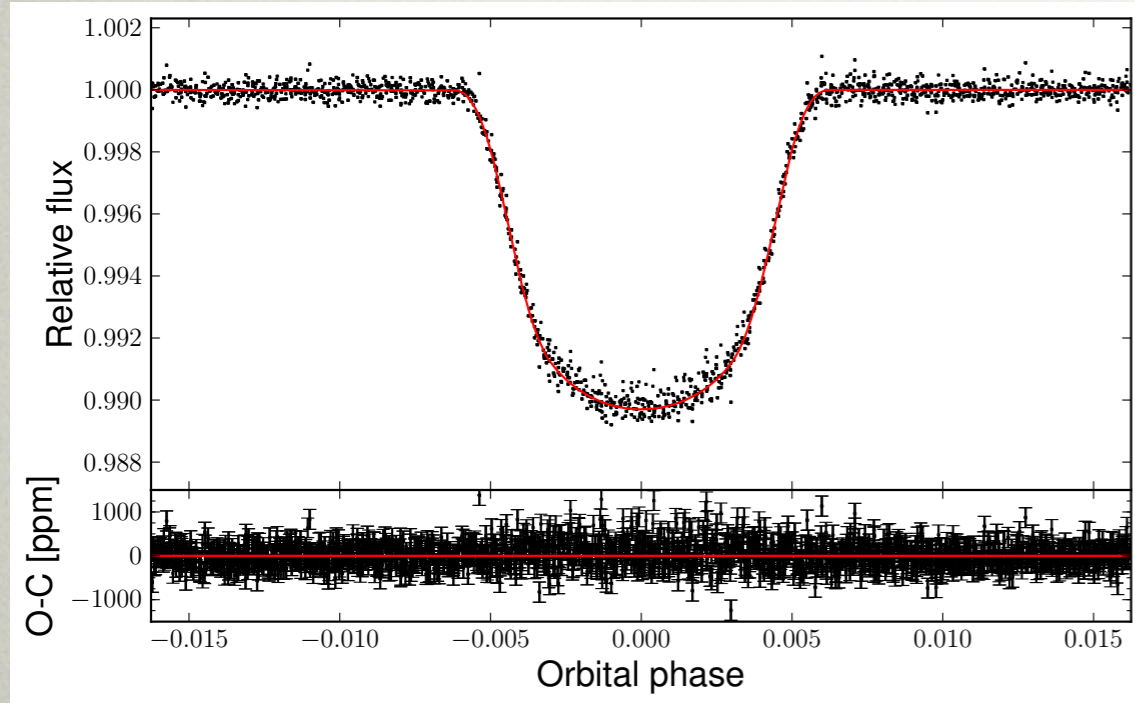
# SMALL COROT CANDIDATES NEED PASTIS !



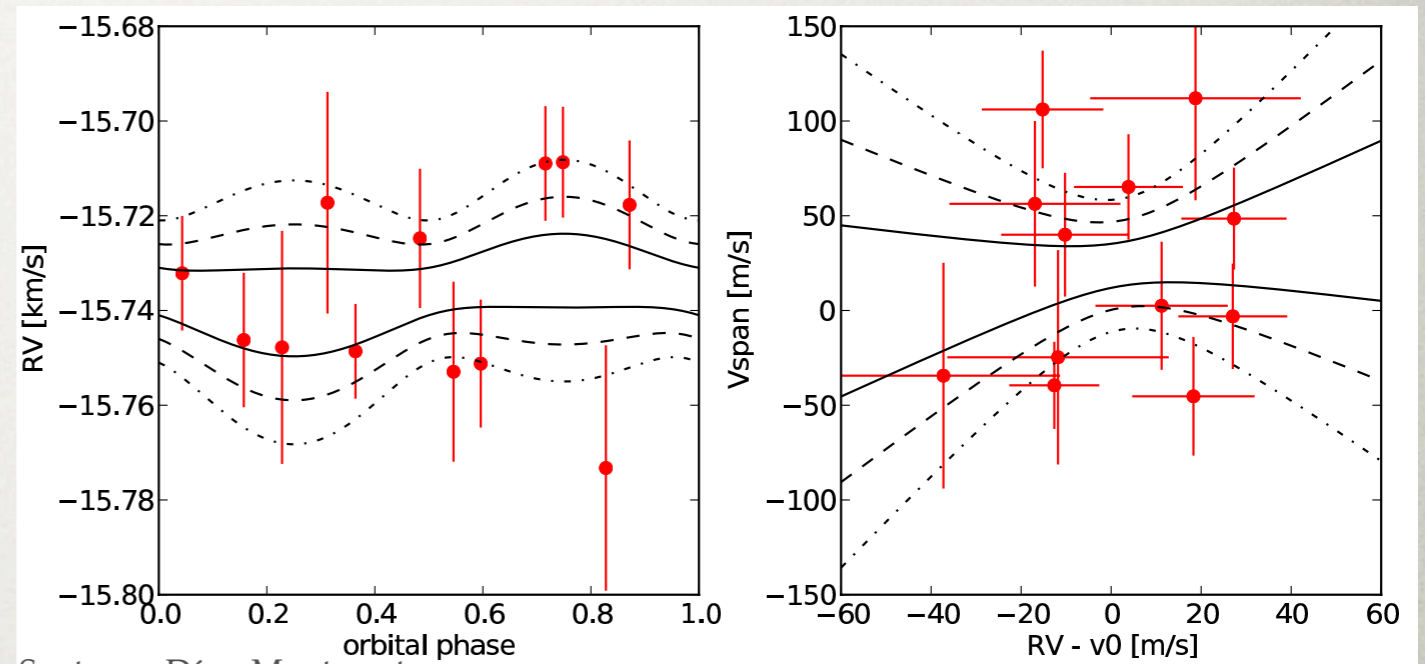
# SMALL COROT CANDIDATES NEED PASTIS !



# A TYPICAL PROBLEM

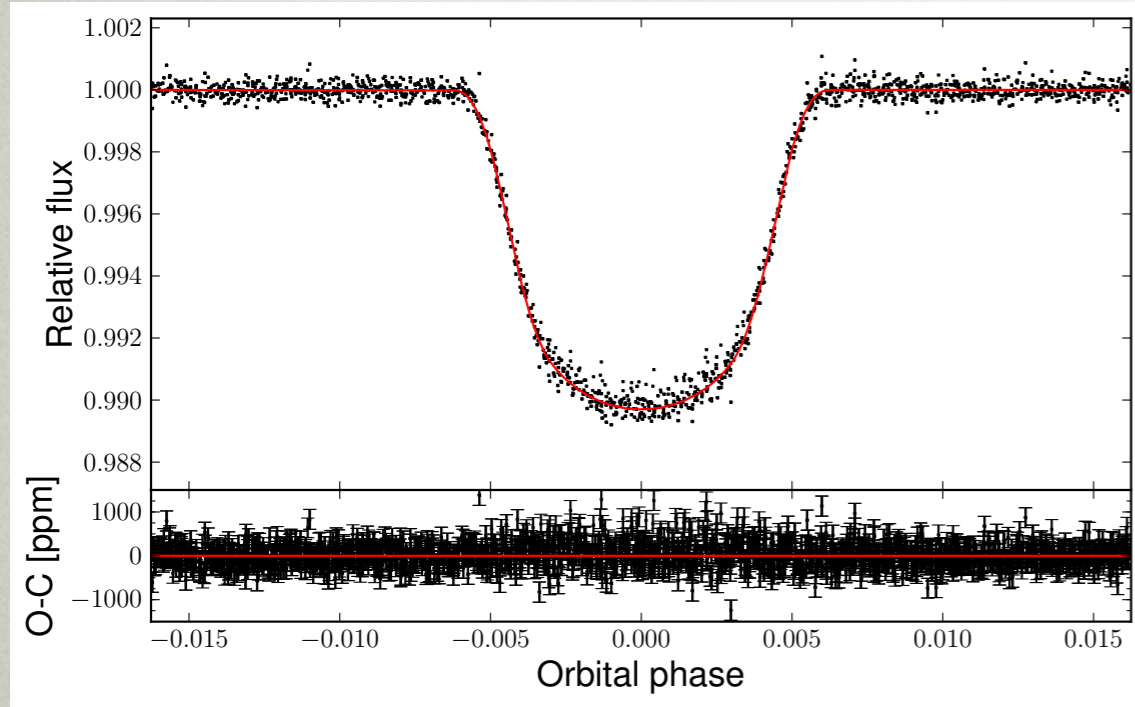


Díaz, Damiani, Deleuil et al. (2013)

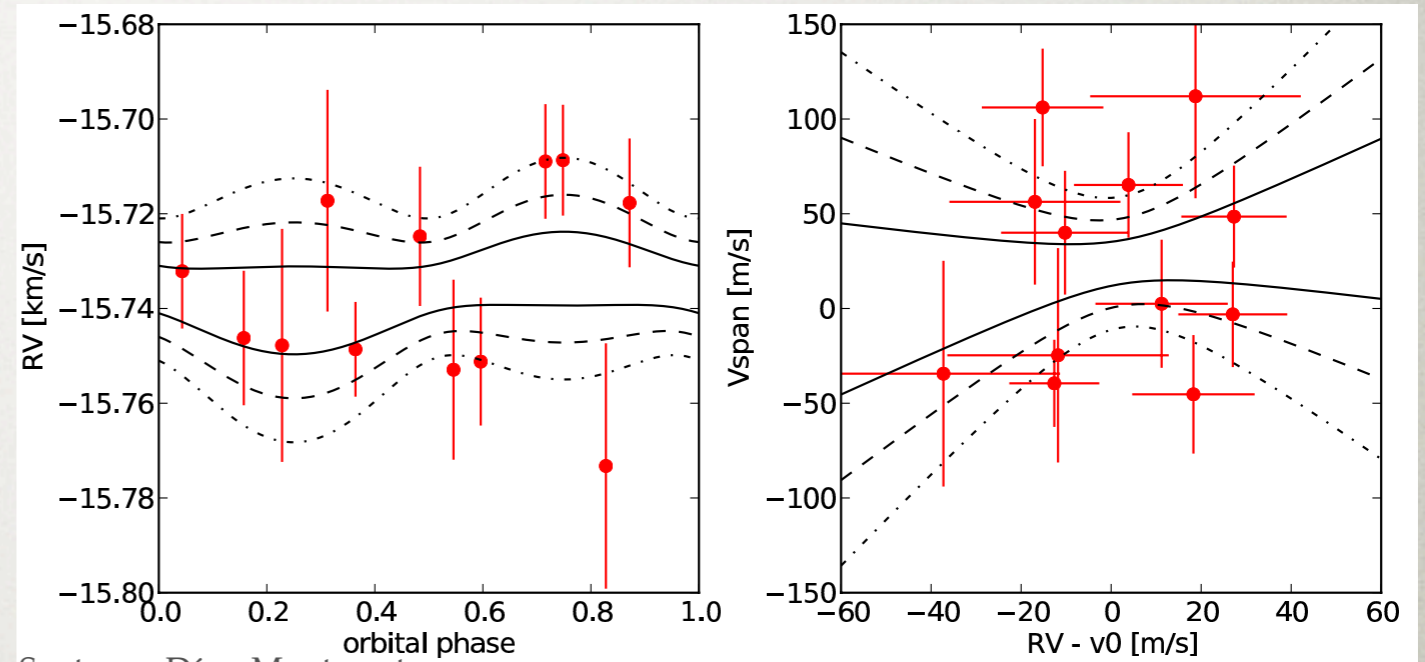


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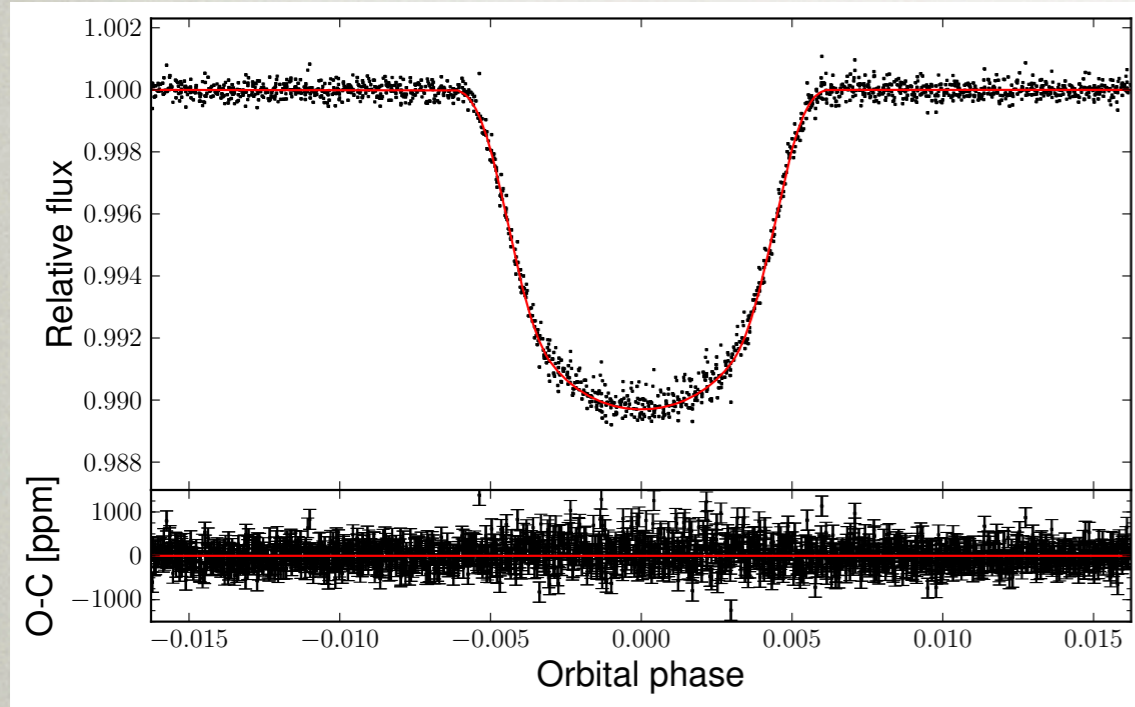
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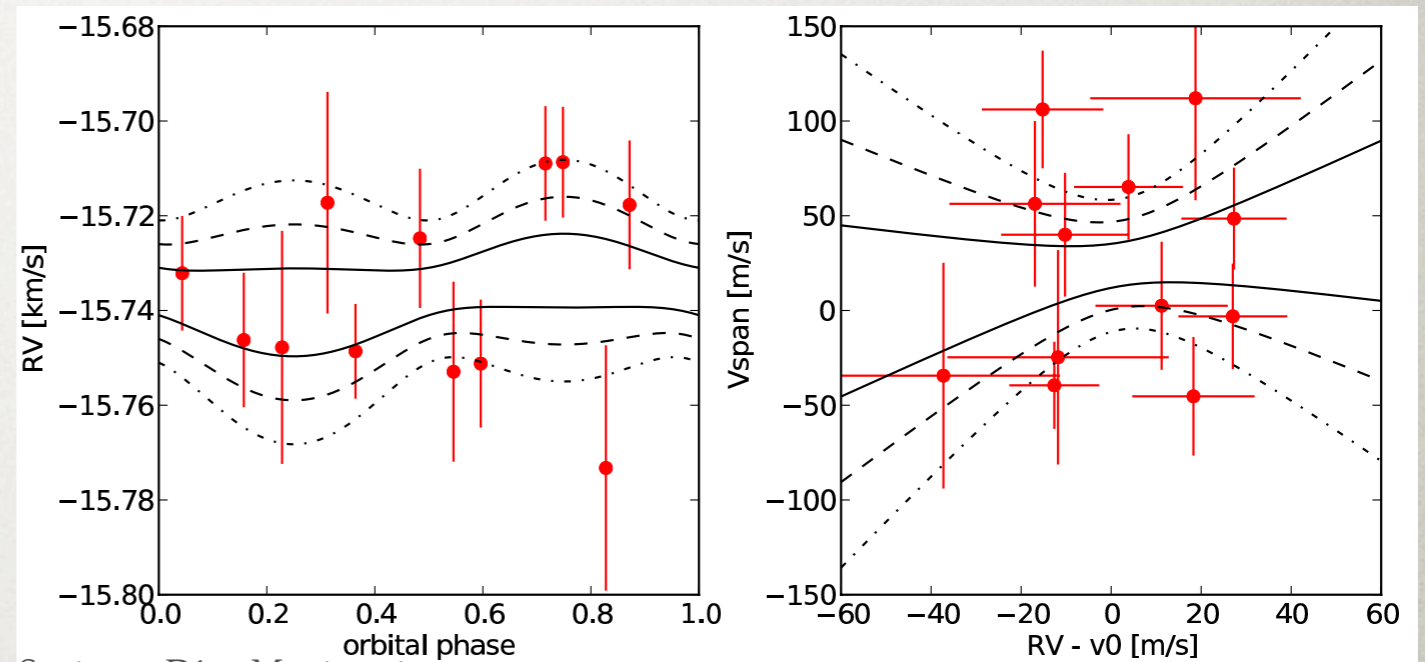
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Is the transit due to a planet or to a diluted binary?

# A TYPICAL PROBLEM



Díaz, Damiani, Deleuil et al. (2013)

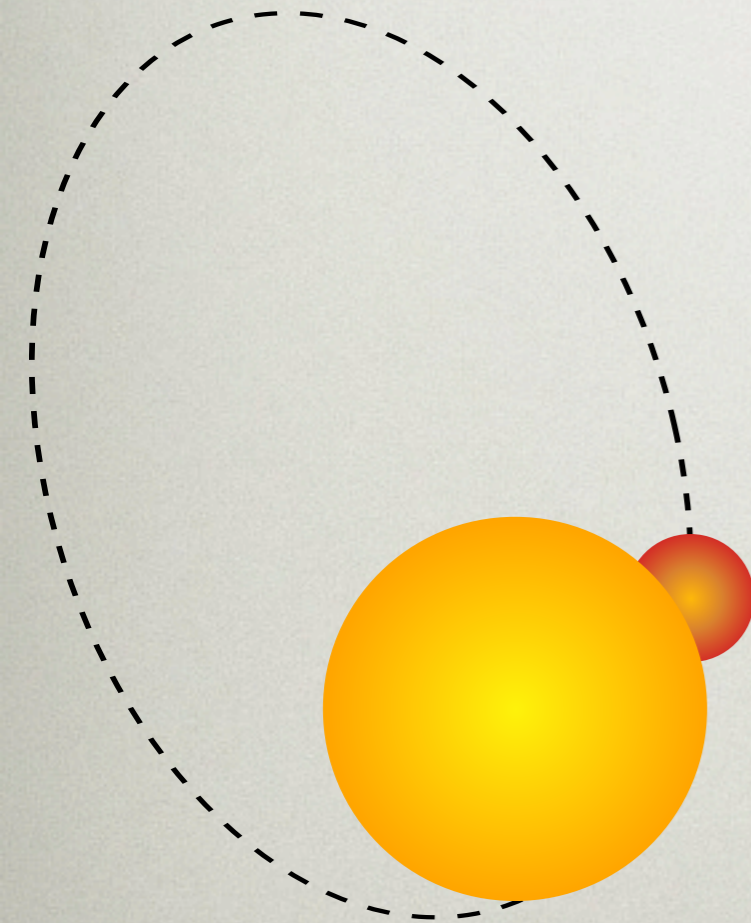
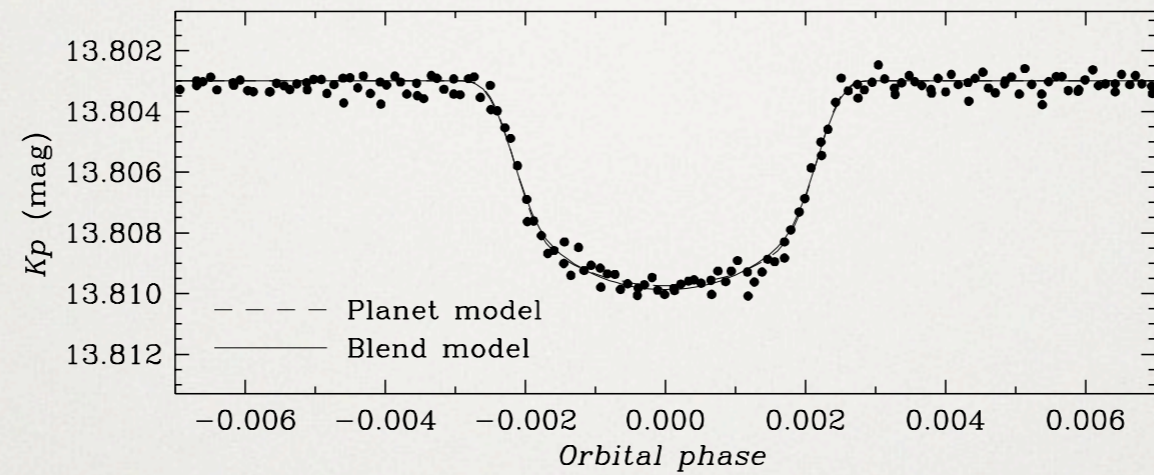


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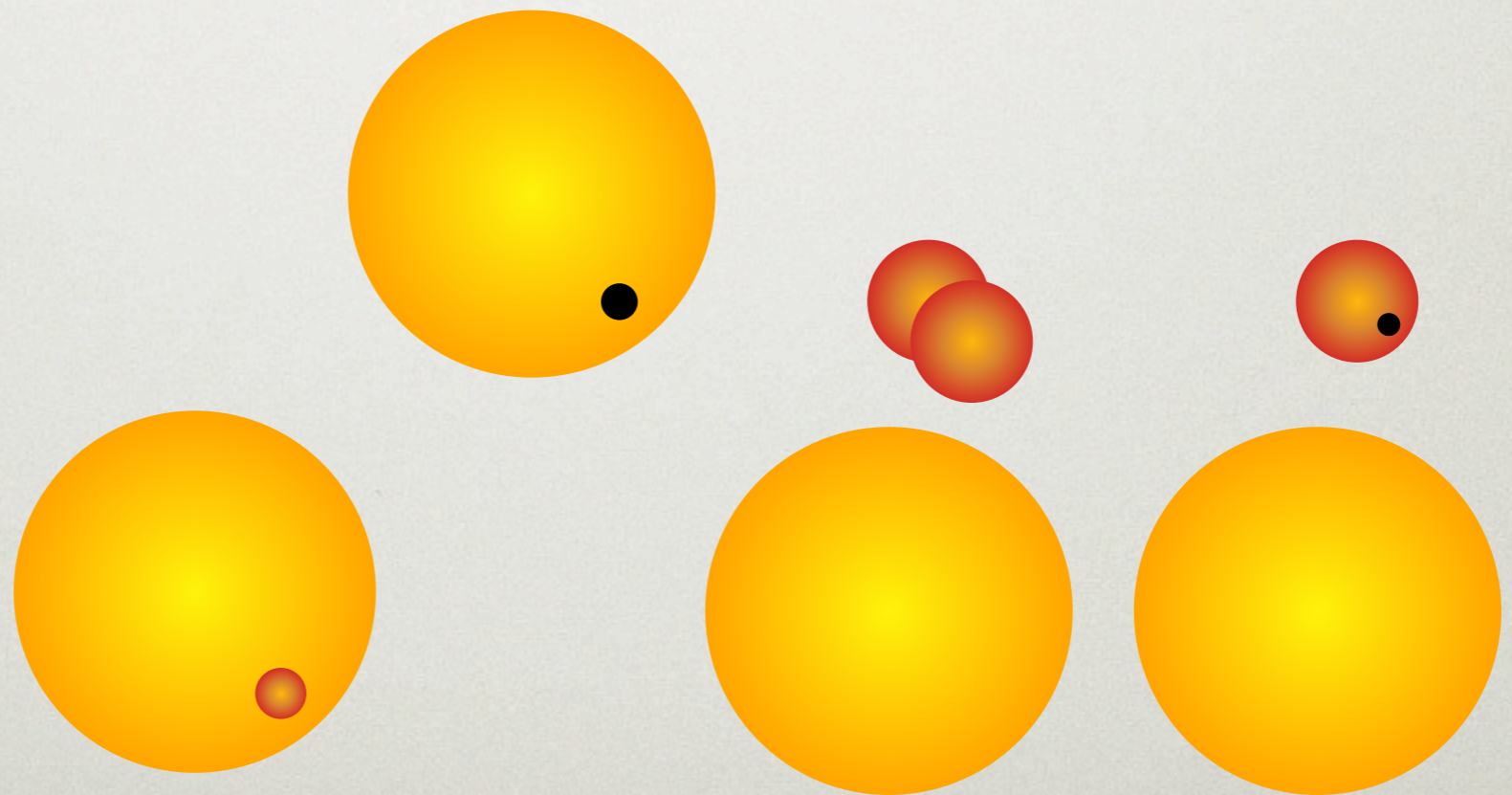
Is the transit due to a planet or to a diluted binary?

Compare model  $M_{\text{pla}}$  (planet) with  $M_{\text{BEB}}$  (bkg eclipsing binary).

# FALSE POSITIVES



Undiluted scenarios



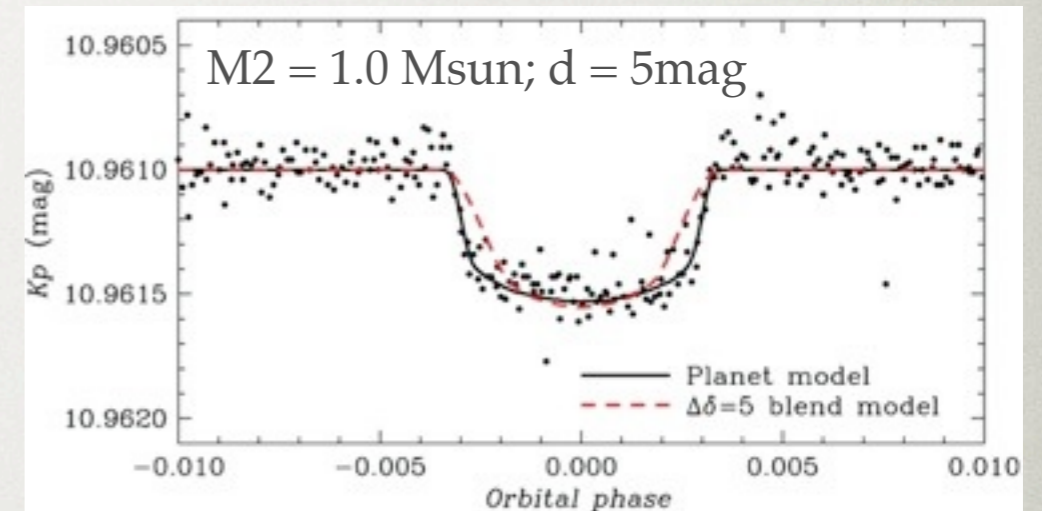
Diluted scenarios



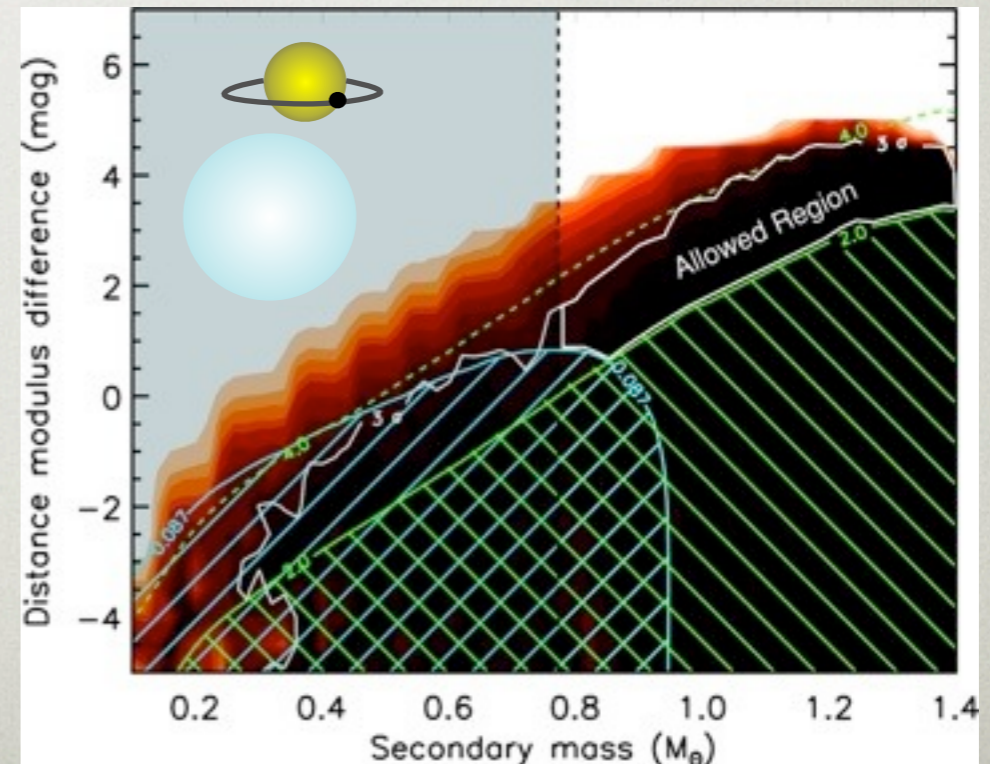
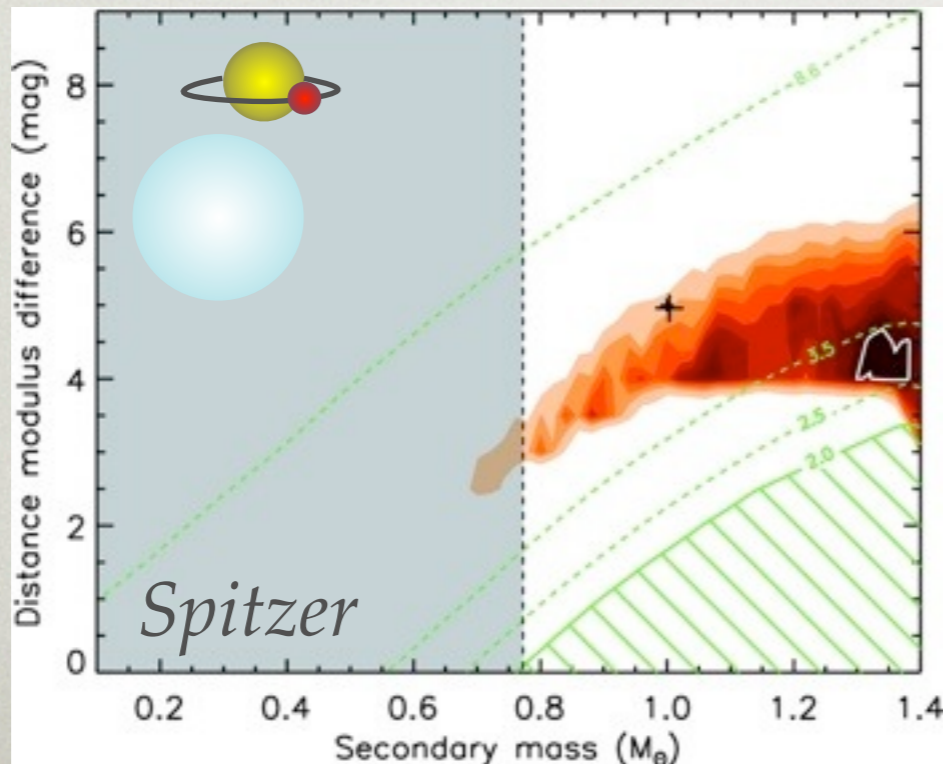
# PLANET VALIDATION (TO THE RESCUE)

- Use all the information in the transit LC to constrain possible false positives (FPs).
- Add additional constrains from other datasets: RV, AO, multi-band photometry, ...

Kepler-10 c

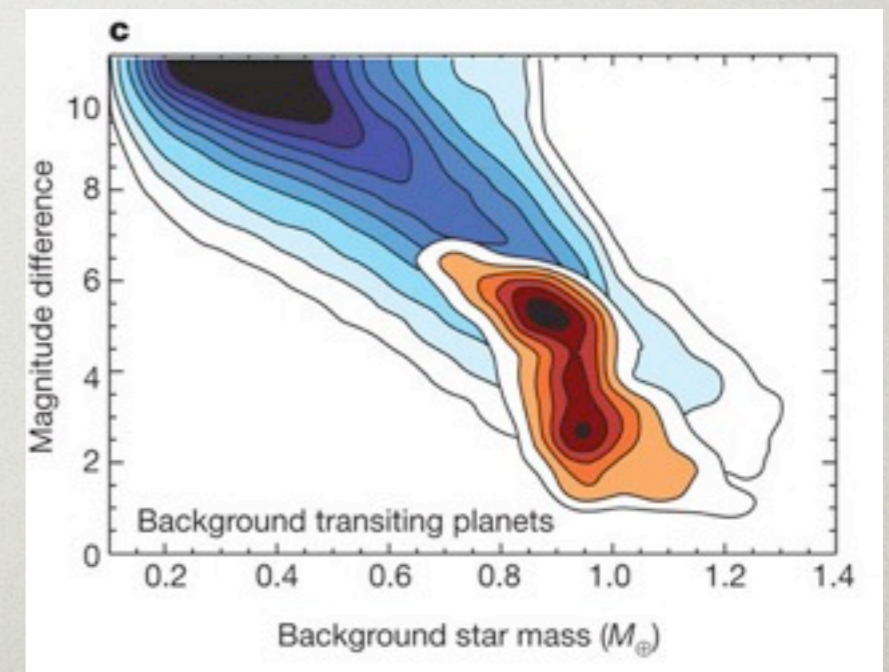
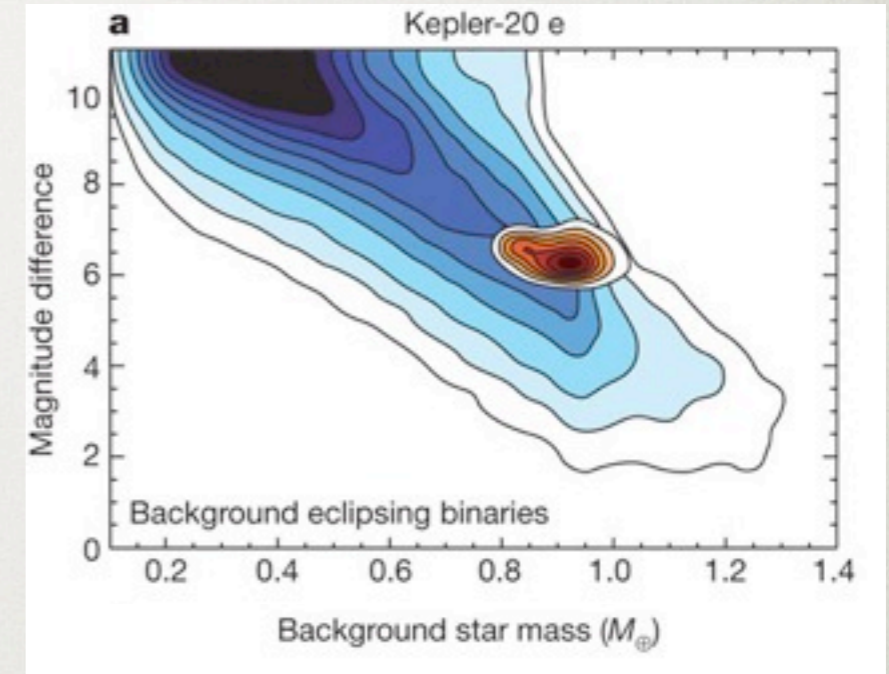


Fressin et al. (2011)



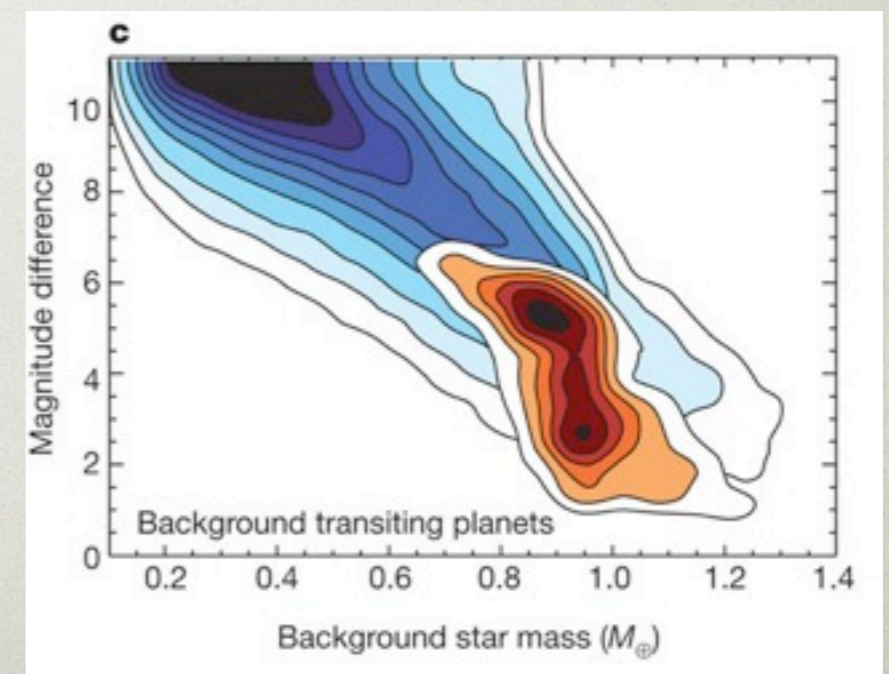
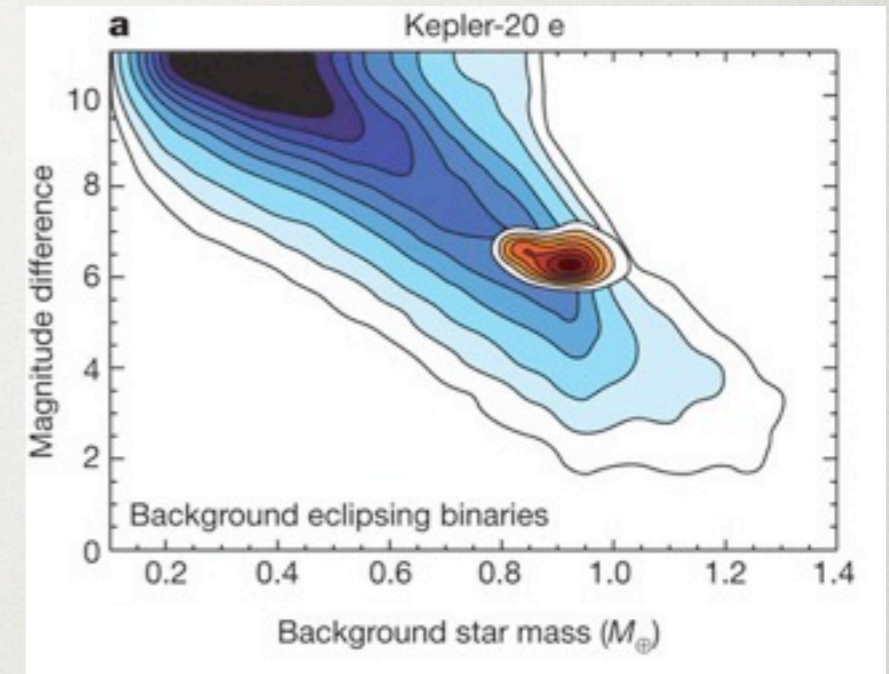
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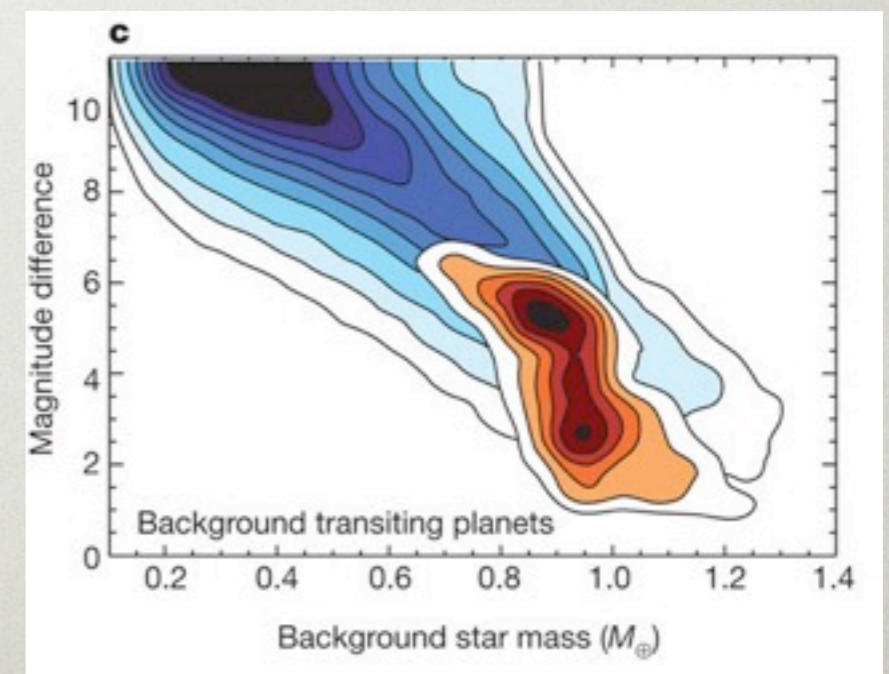
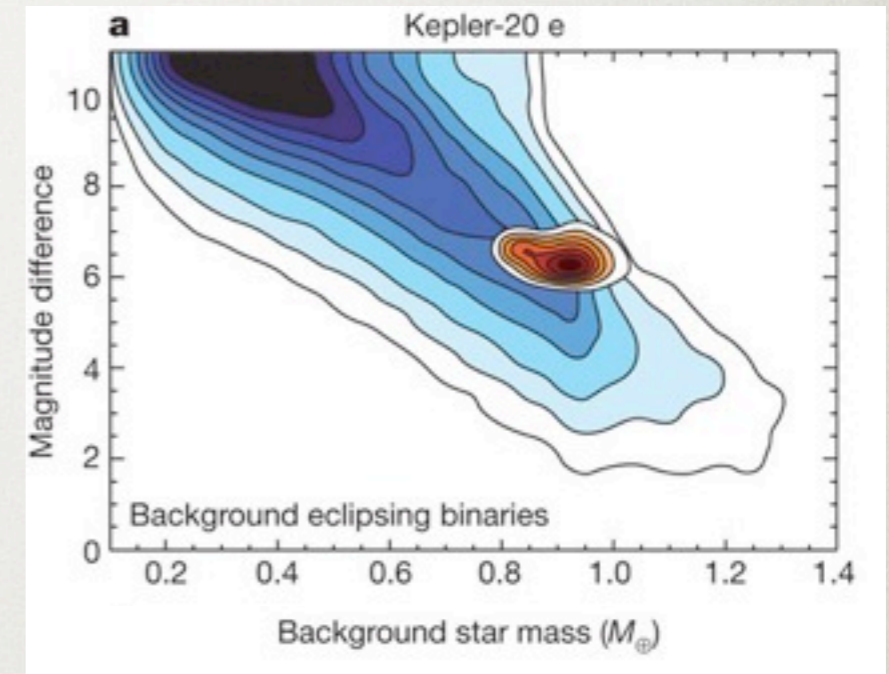
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- Evaluate relative occurrence of planets to surviving blends.
  - use Galactic structure models or catalogs.
  - prior knowledge on planet occurrence rate.



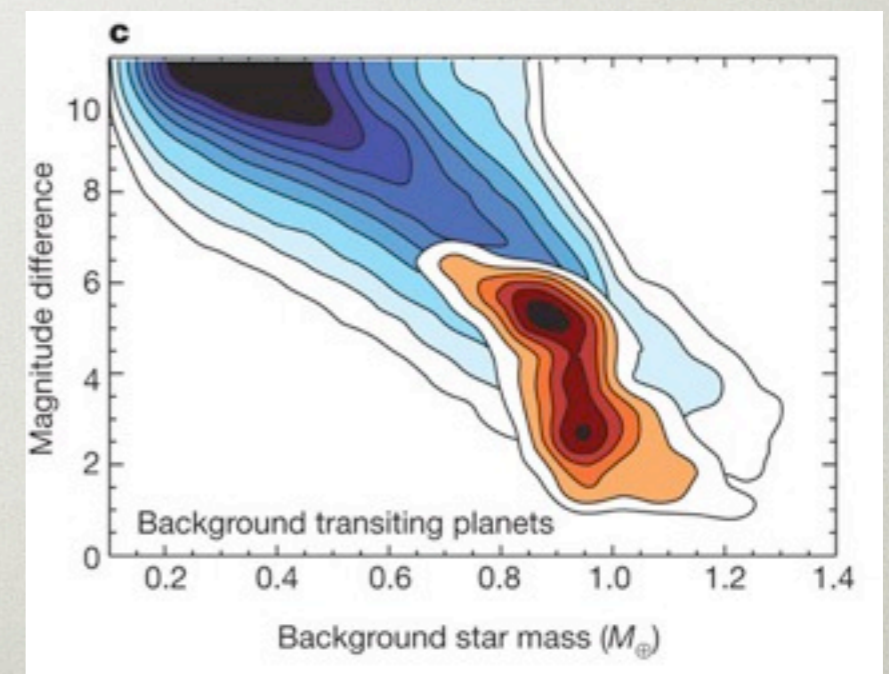
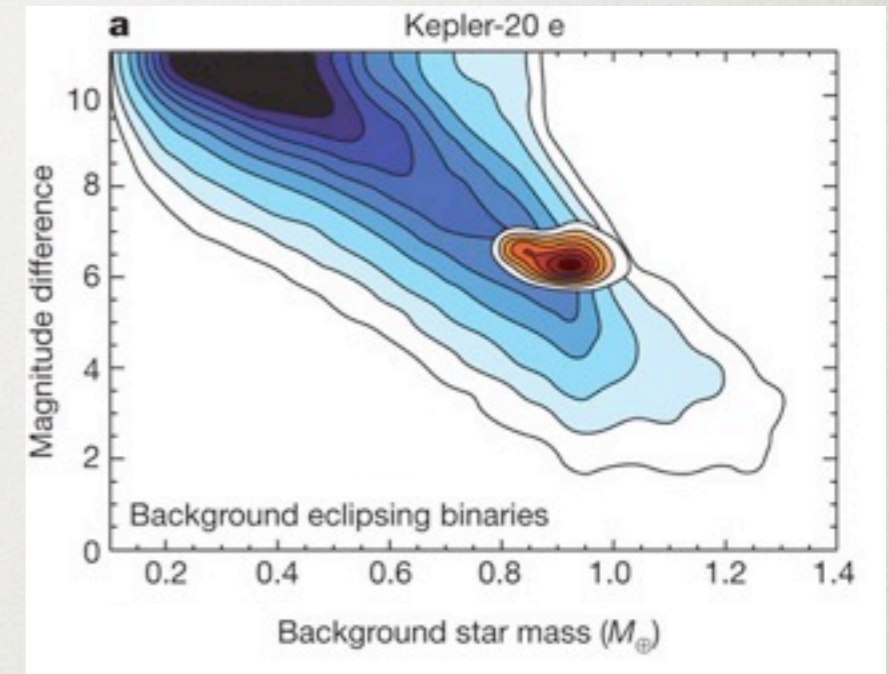
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- Validate planet if
$$P(\text{planet}) \gg P(\text{FP})$$

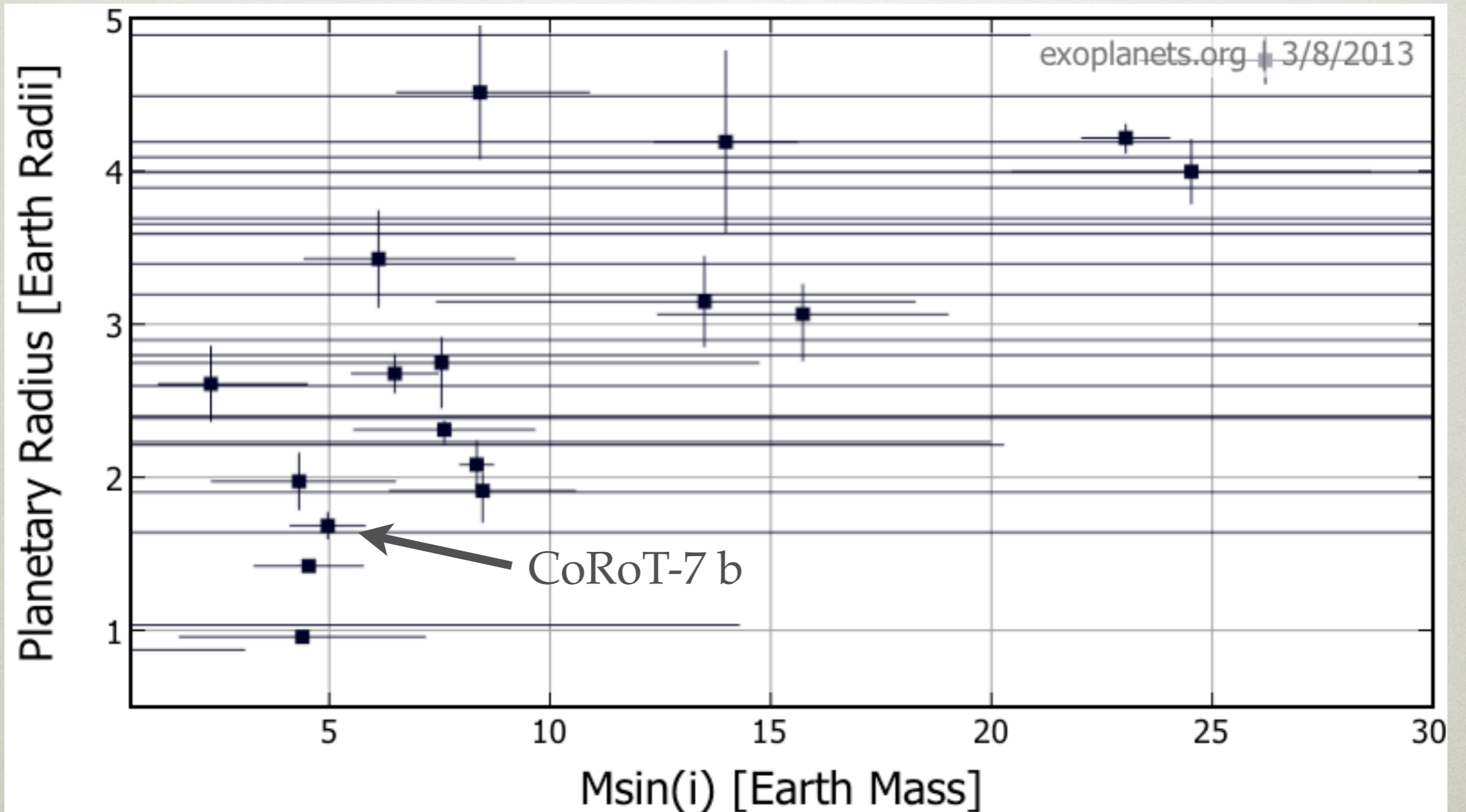


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- Validate planet if
$$P(\text{planet}) \gg P(\text{FP})$$
- **Result:** new planet (but no mass measurement).



# PLANETS WITHOUT MASS



# BLENDER: ROOM FOR IMPROVEMENT

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BLENDER: the *Kepler* solution to planet validation

- External constraints not considered rigorously (no self-consistent fit).
- Use of “home-made” statistics. Might work but not yet proven. Mix of frequentist and bayesian approach.
- Grid evaluation of likelihood
  - Limited number of parameters.
  - Impractical for large samples.

OUR SOLUTION...



*Planet Analysis & Small Transit Investigation Software*

MORE, BETTER, FASTER, ... AND INDEPENDENTLY





# BAYESIAN BASICS

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Model comparison is done based on the **odds ratio**

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

Model prior ratio  Bayes' factor 

Hypothesis must be described by a model  $M$



$$p(D|M) = \int d\theta p(\theta|M)p(D|\theta, M) = \mathcal{L}(M).$$

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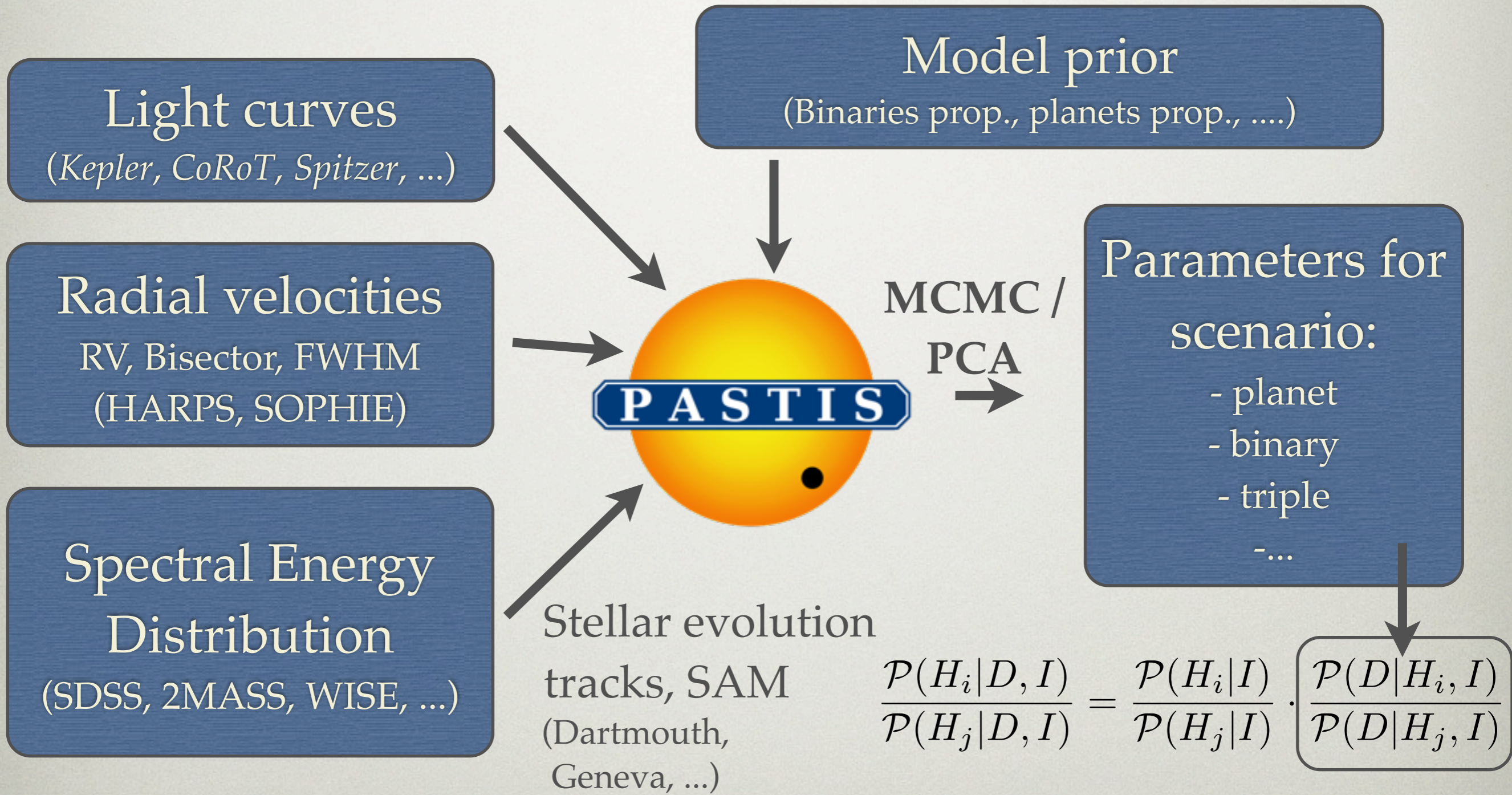
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- $H_i$  can also be thought of as a model with a certain *value* of a given parameter. In that case,  $\{H_i\}$  is an infinite, continuous set.
- Methods exist to take samples from the posterior when the computation cannot be done analytically. MCMC is one of these methods.

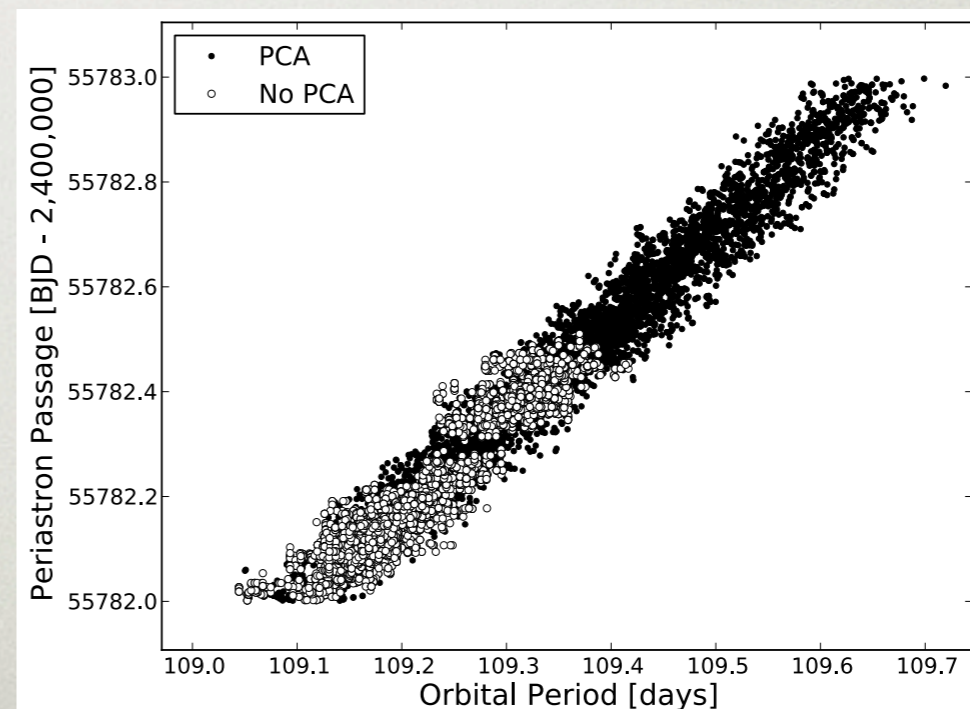
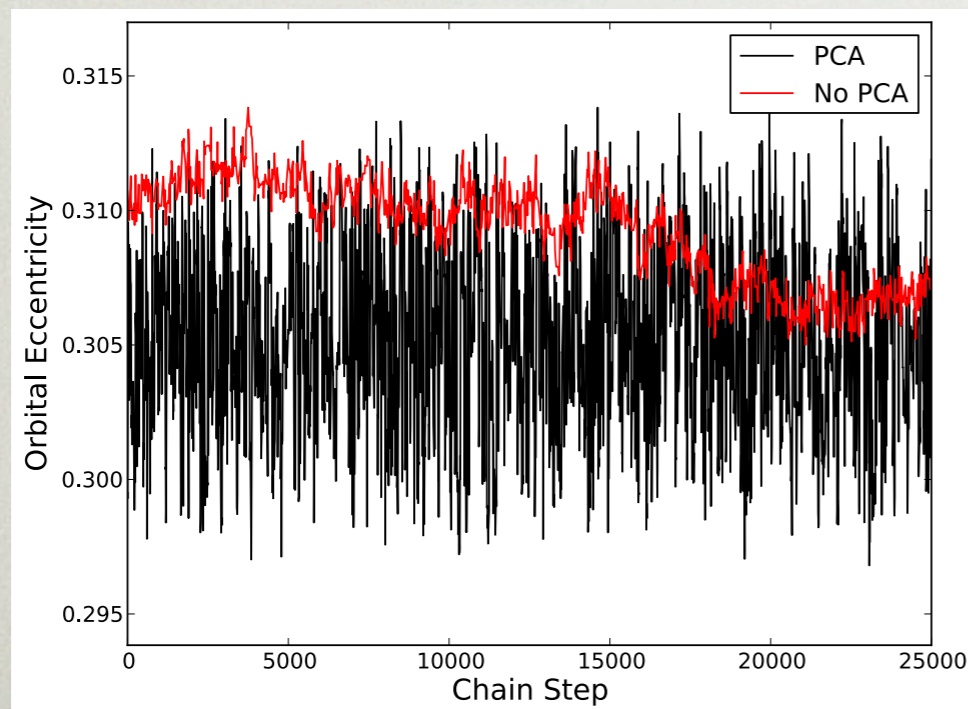
# PLANET ANALYSIS AND SMALL TRANSIT INVESTIGATION SOFTWARE



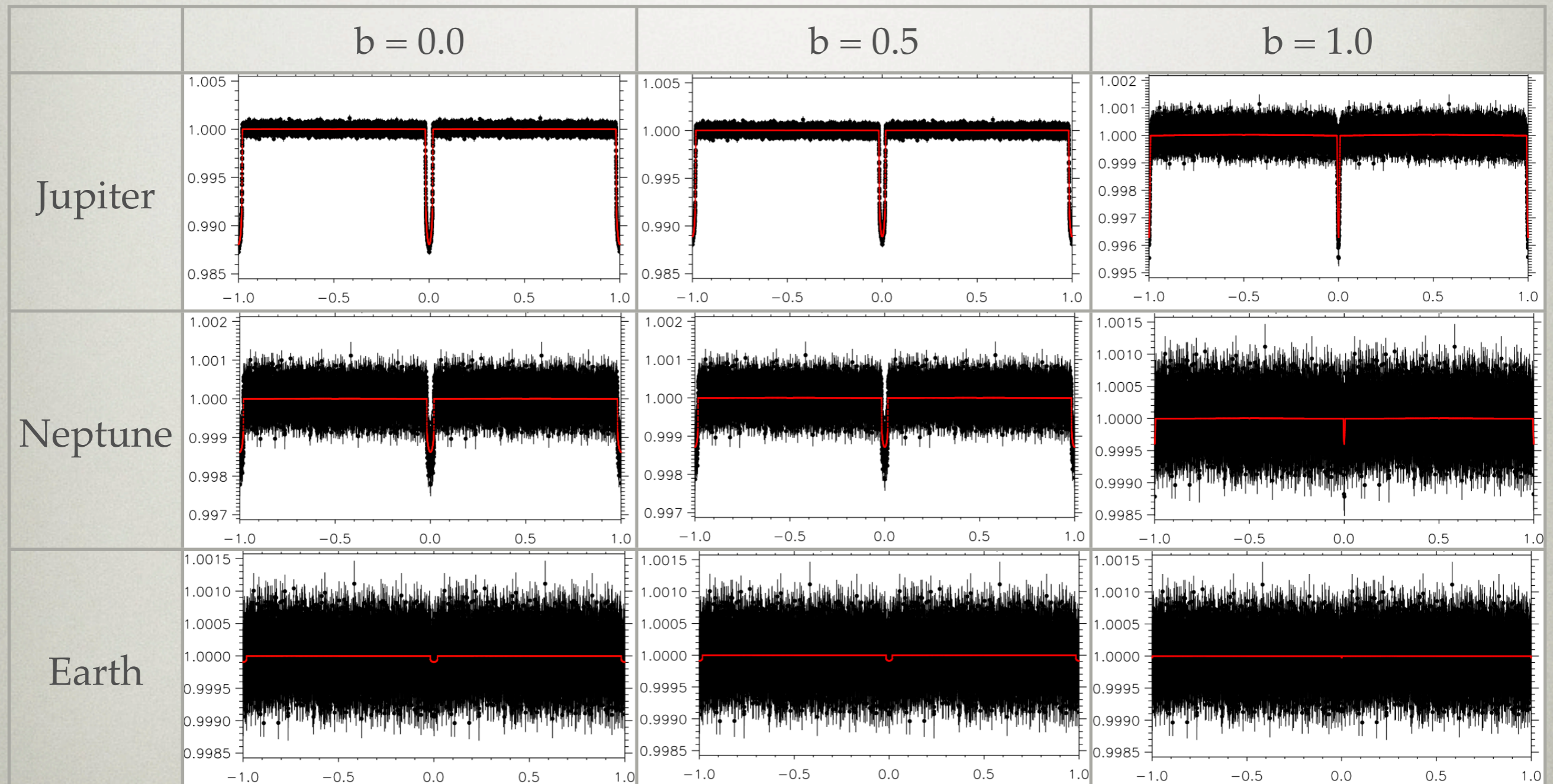
# PLANET ANALYSIS AND SMALL TRANSIT INVESTIGATION SOFTWARE

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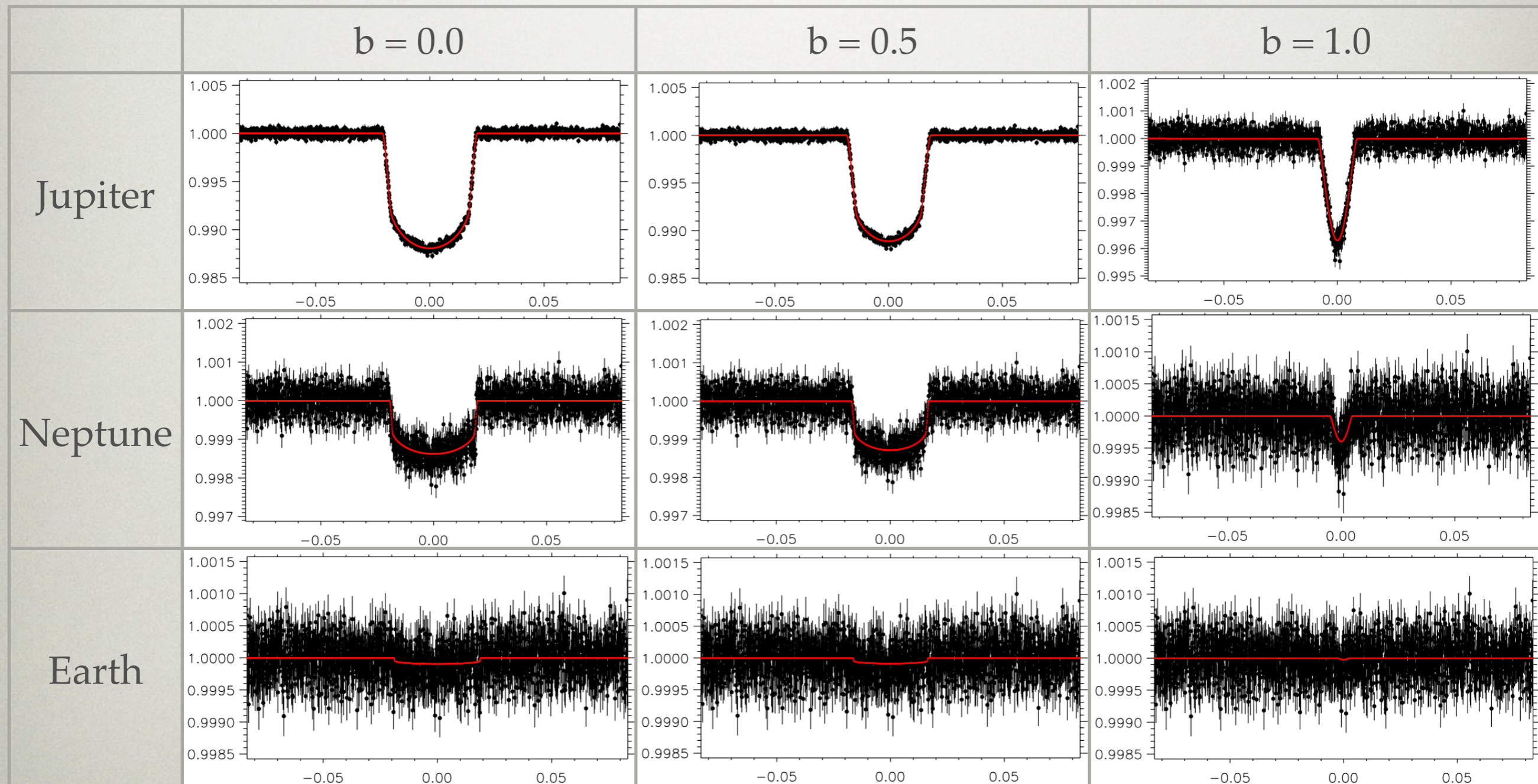
- Markov Chain Monte Carlo.
  - Efficient sampling of the parameter posterior. No time wasted on regions of poor fit.
  - Practically unlimited number of parameters (current record: 68 for CoRoT-7; see Susana's talk on Thursday).
  - Caveats (convergence, multiple minima, correlations) dealt with.



# PASTIS: TESTING PERFORMANCE

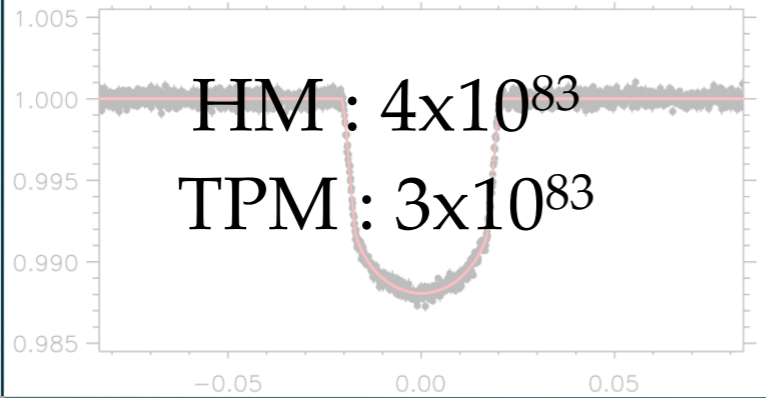
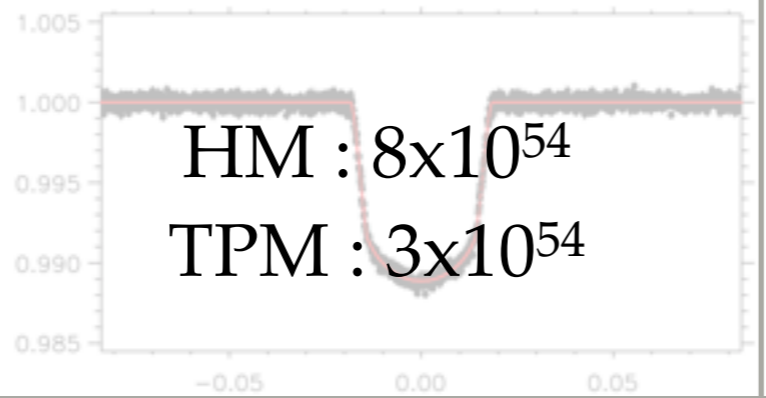
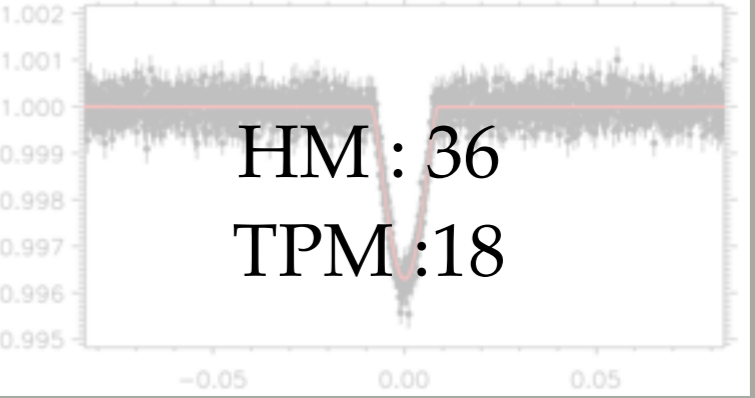


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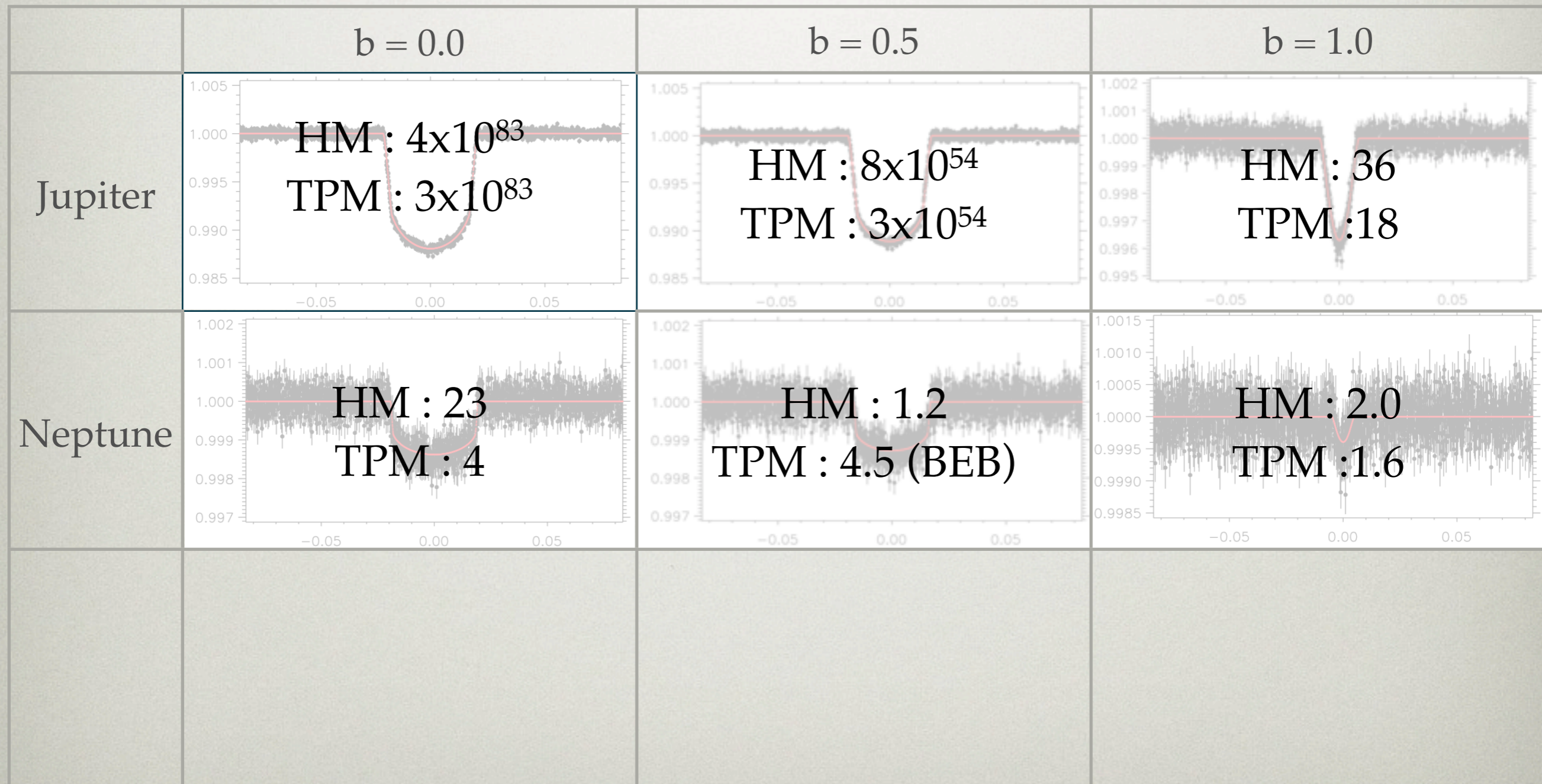


# PASTIS:

## TESTING PERFORMANCE

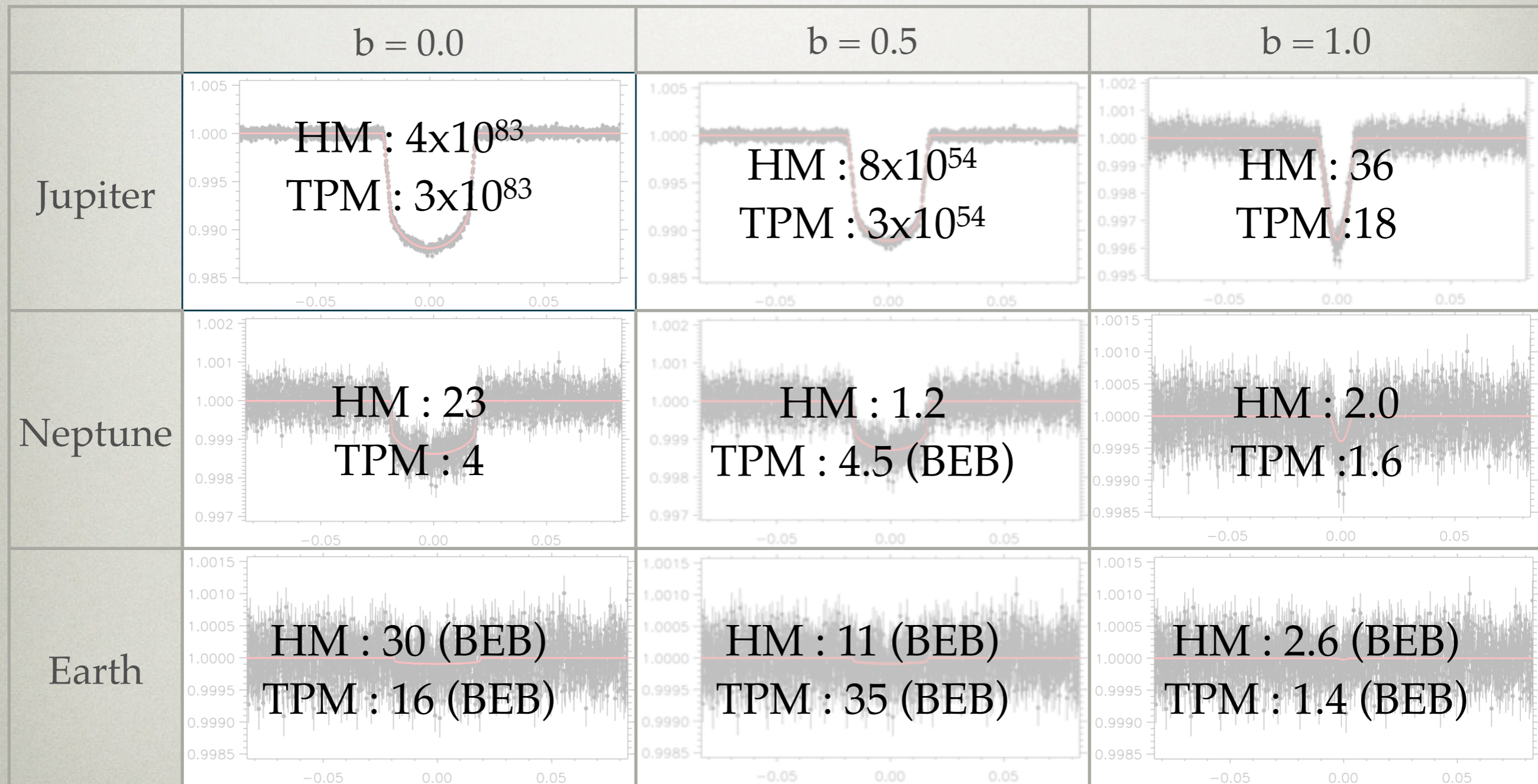
	$b = 0.0$	$b = 0.5$	$b = 1.0$
Jupiter	 <p>HM: <math>4 \times 10^{83}</math> TPM: <math>3 \times 10^{83}</math></p>	 <p>HM: <math>8 \times 10^{54}</math> TPM: <math>3 \times 10^{54}</math></p>	 <p>HM: 36 TPM: 18</p>

# PASTIS: TESTING PERFORMANCE



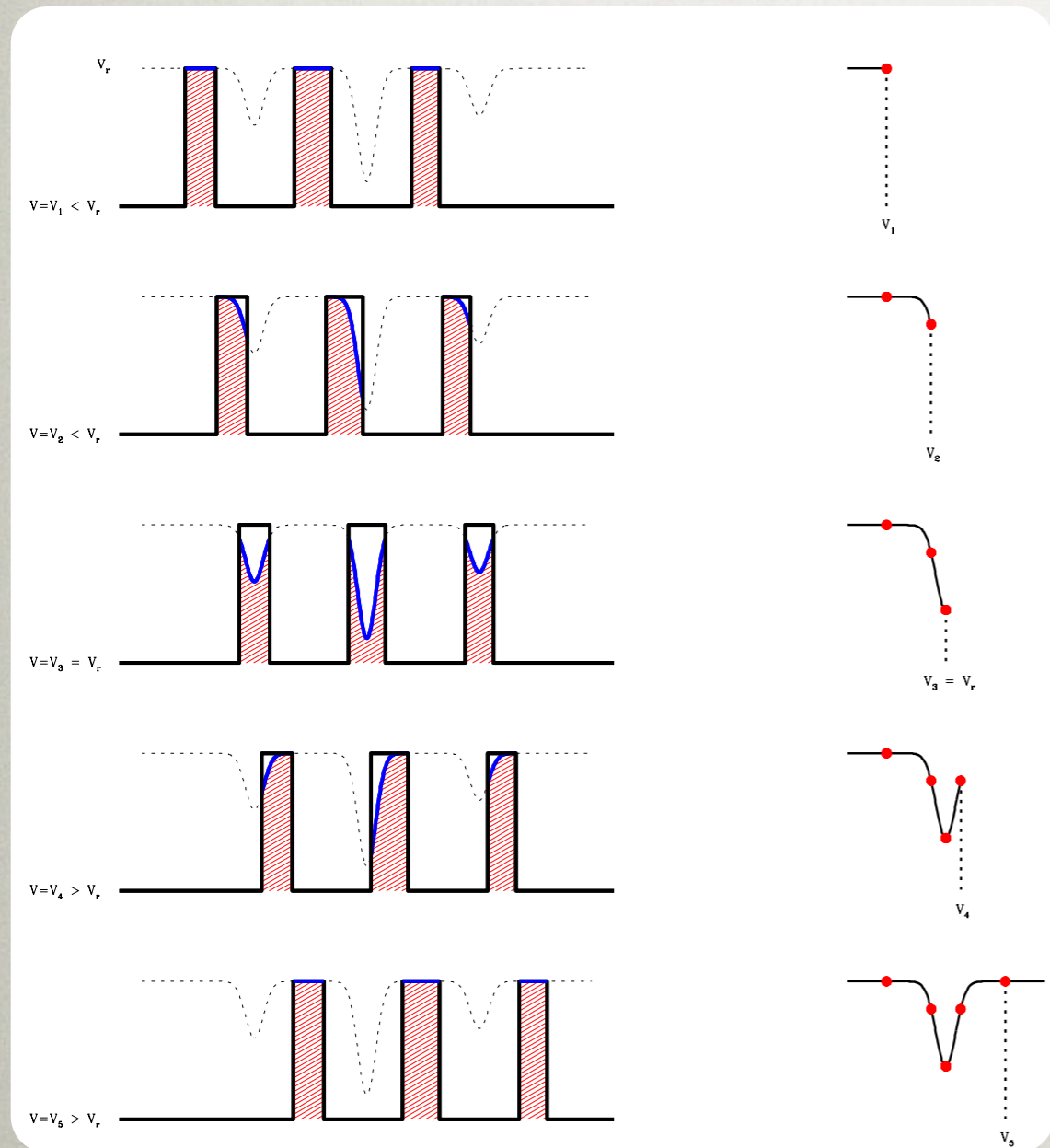


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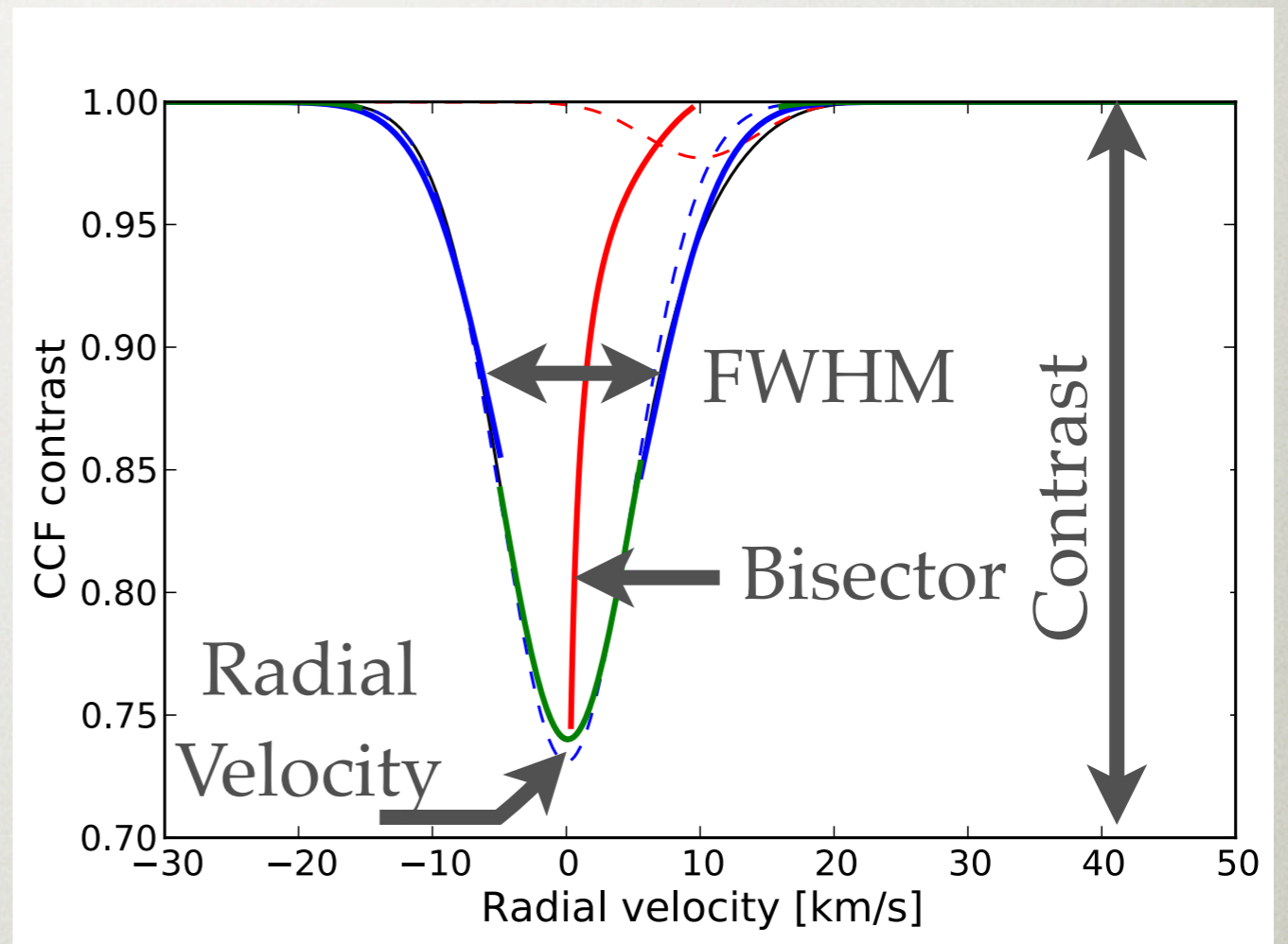


# RADIAL VELOCITY CCF

Mask: F0, G2, K0, K5, M5, ...



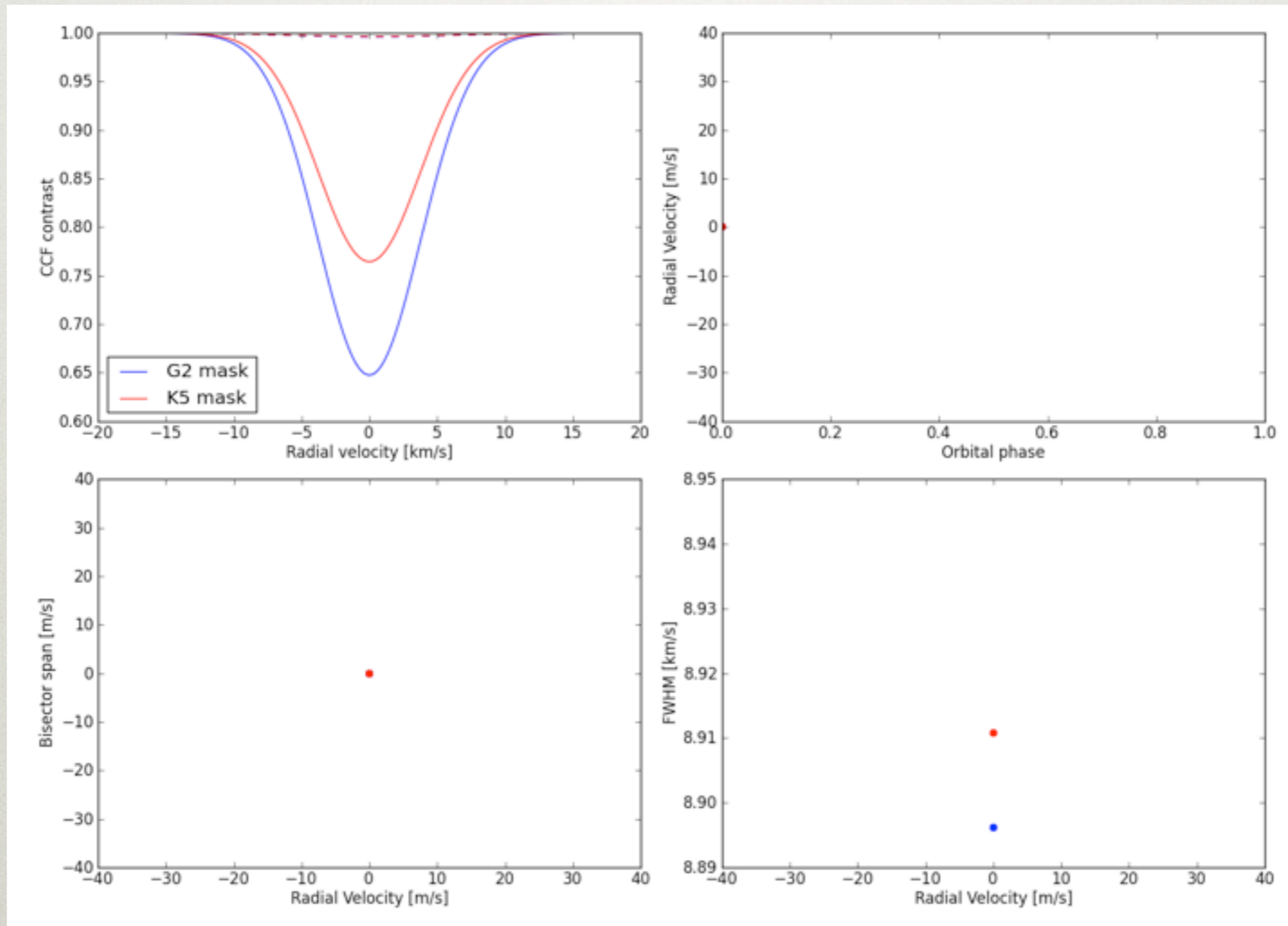
Melo (2001)



# RADIAL VELOCITY CONSTRAINTS

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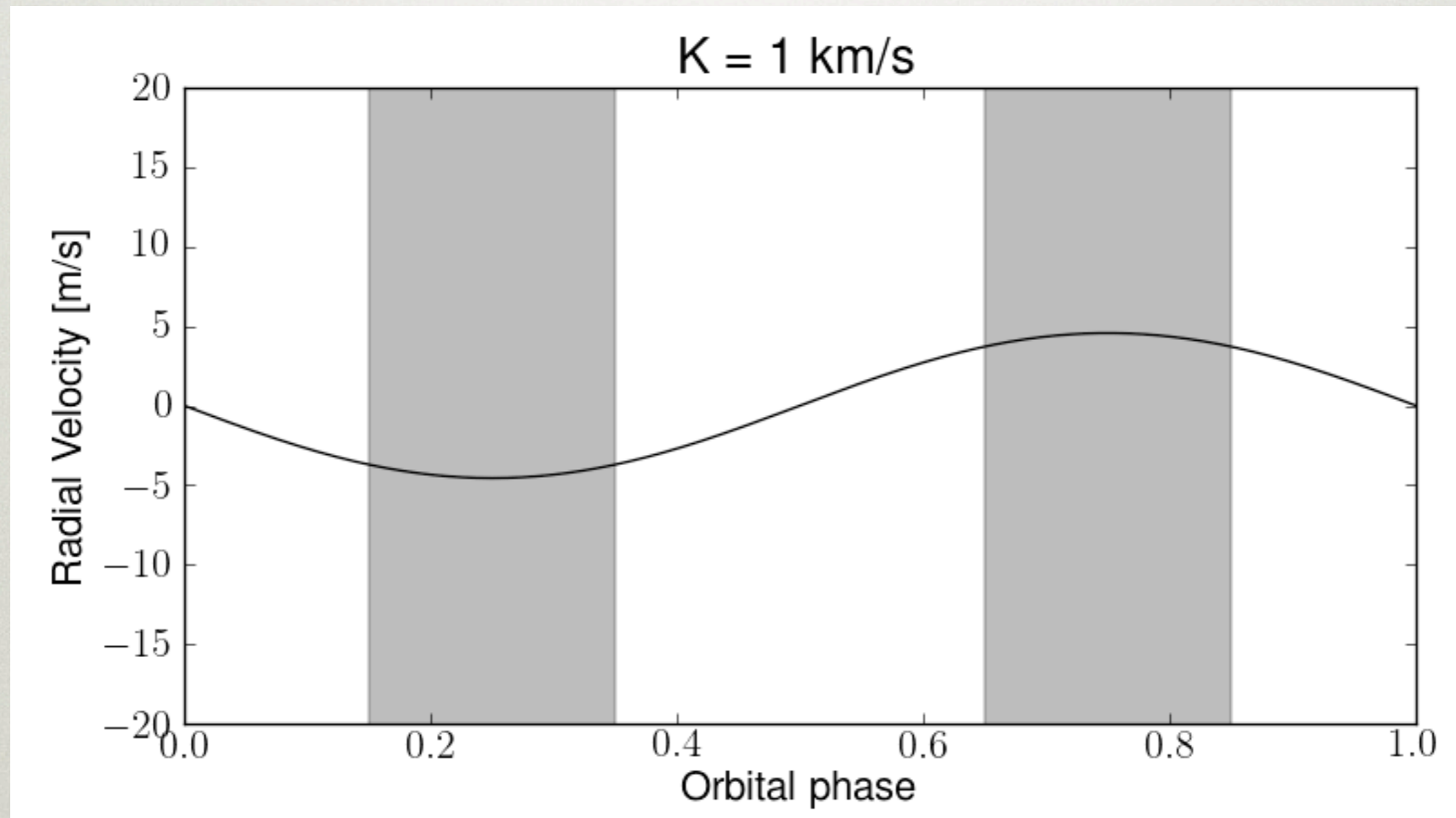


# **CONSTRAINING POSSIBLE BLEND SCENARIOS**

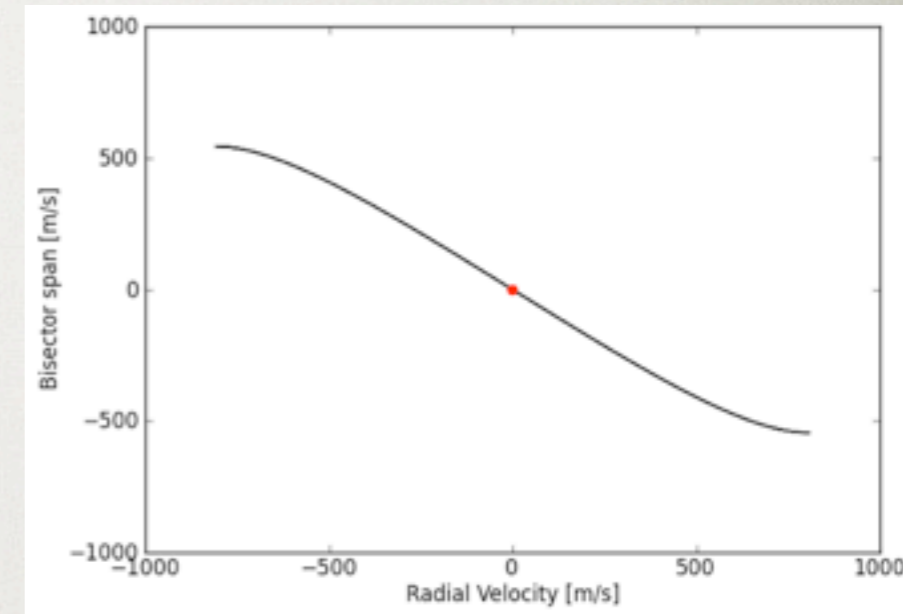
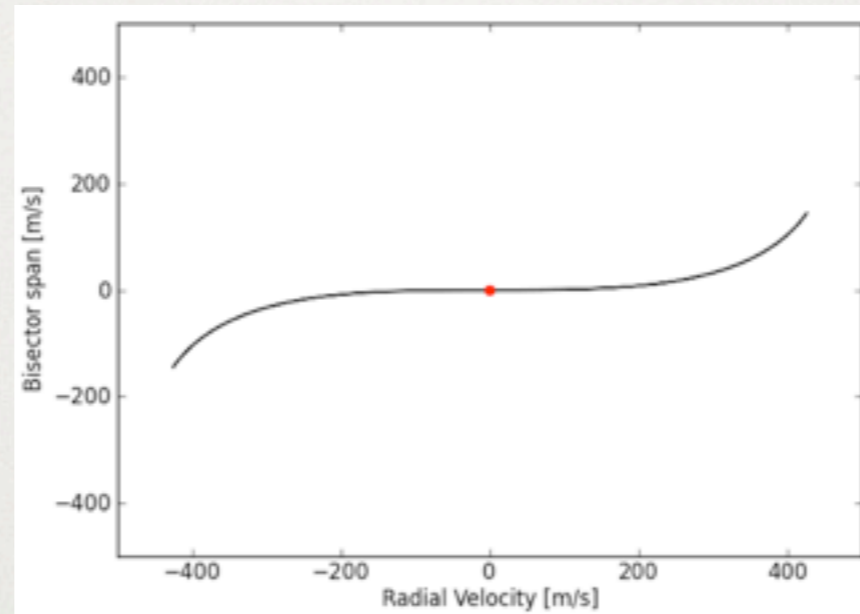
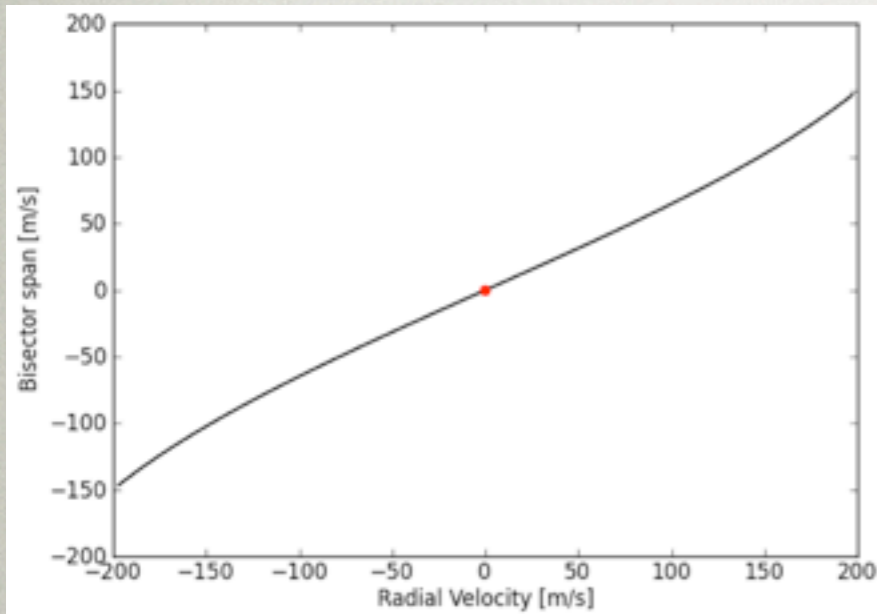
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# CONSTRAINING POSSIBLE BLEND SCENARIOS

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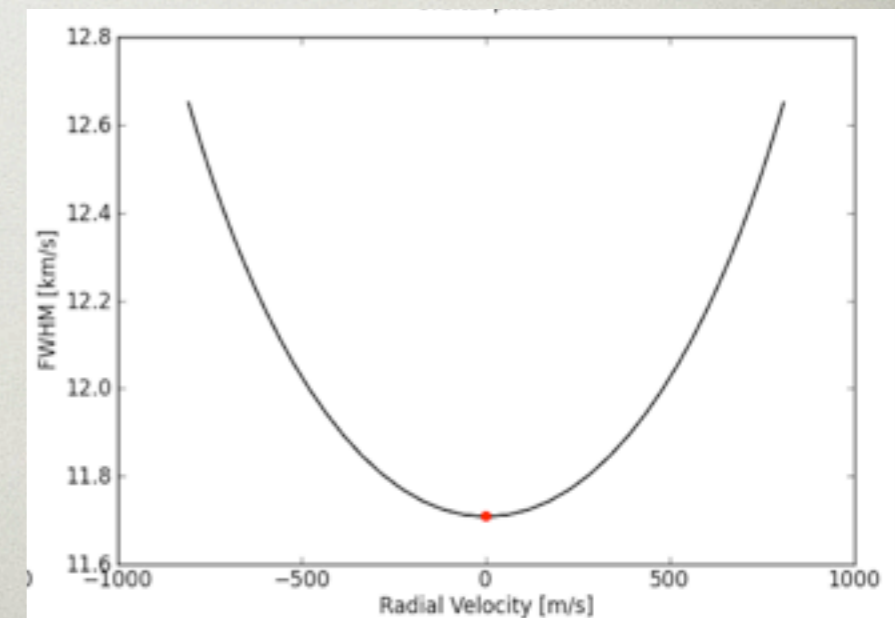
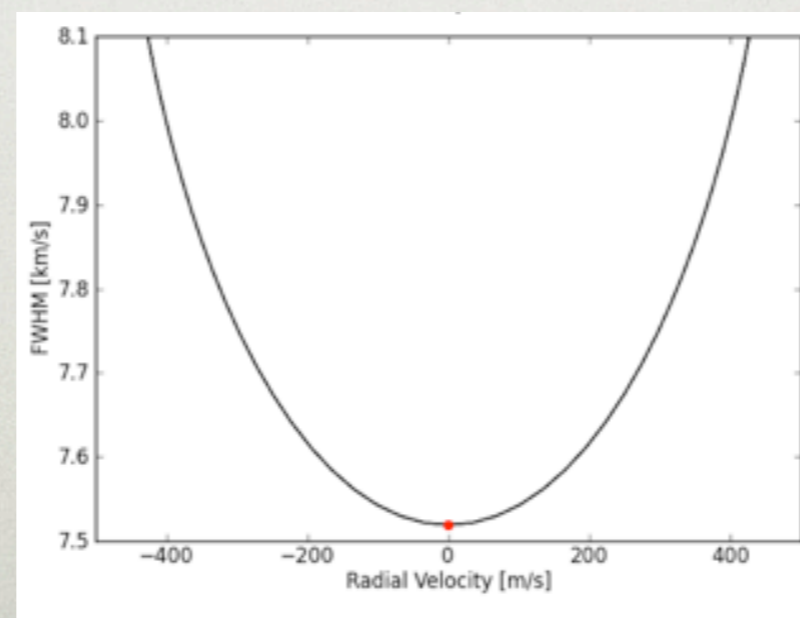
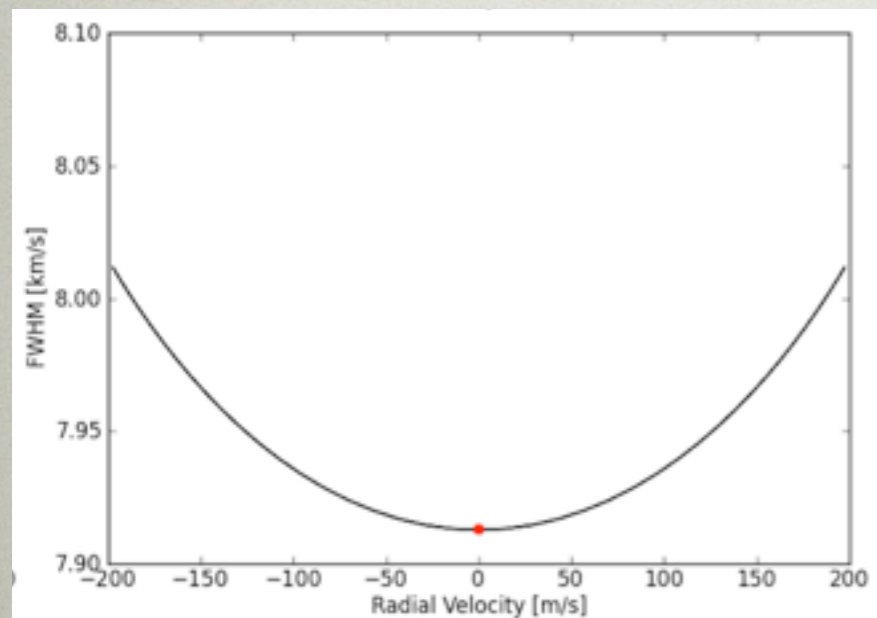
# INFLUENCE OF $v \sin i$ ON CCF DIAGNOSIS



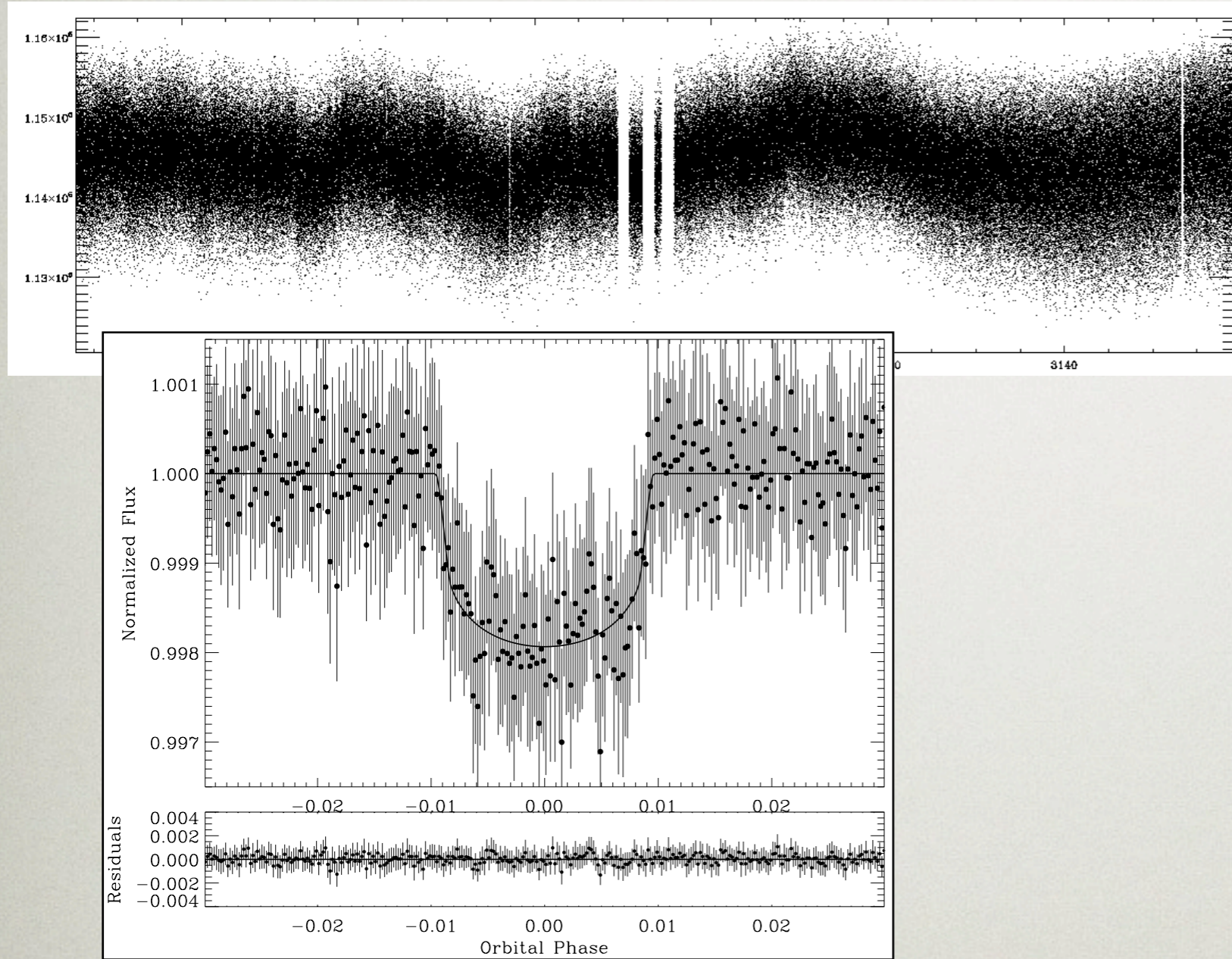
$$(v \sin i)_1 < (v \sin i)_2$$

$$(v \sin i)_1 = (v \sin i)_2$$

$$(v \sin i)_1 > (v \sin i)_2$$



# CoRoT-22

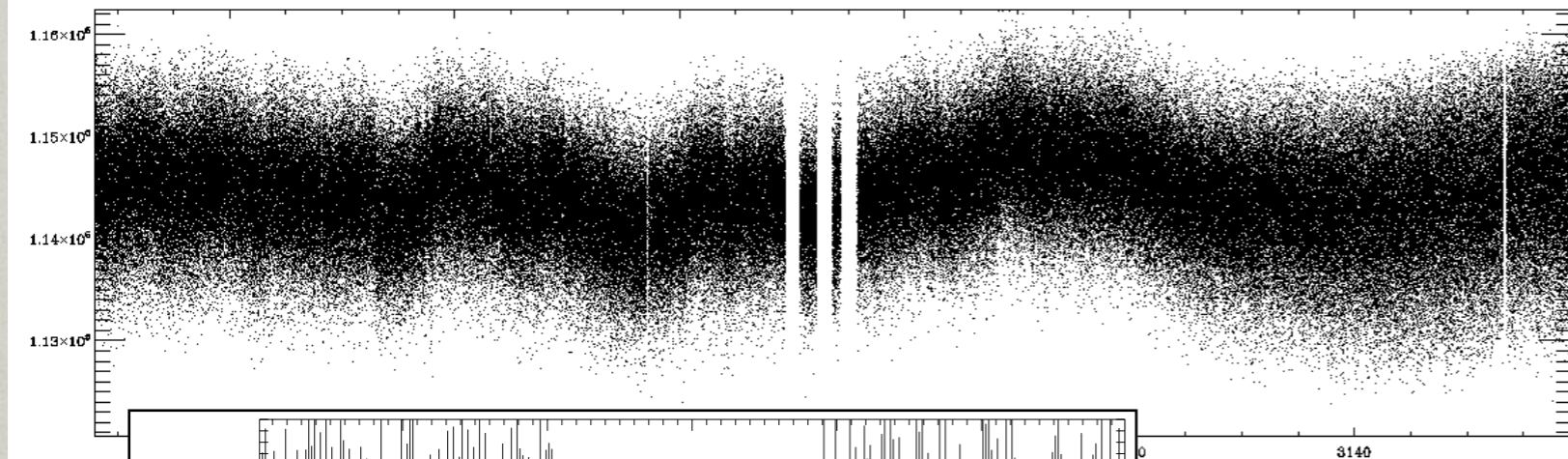


LRc02\_E1\_0591  
 $P = 9.76$  d  
depth = 0.2 %  
 $V = 13.9$  (color LC)

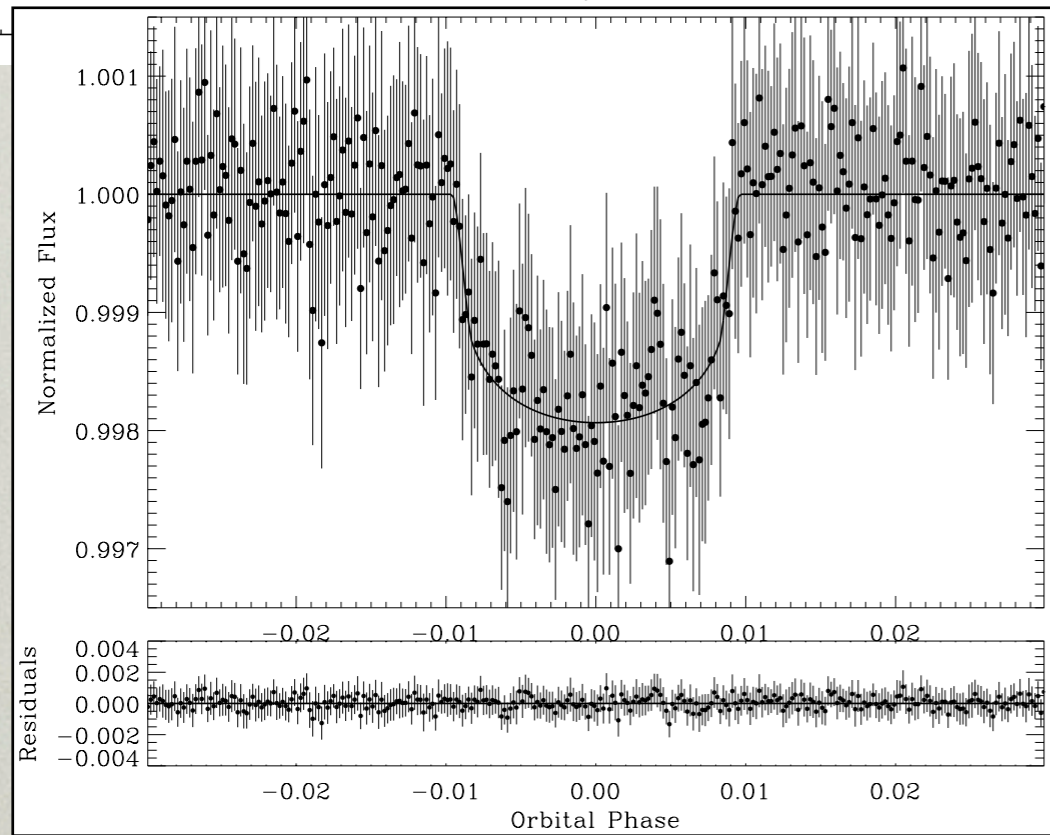
Moutou, Almenara, Alonso et al.



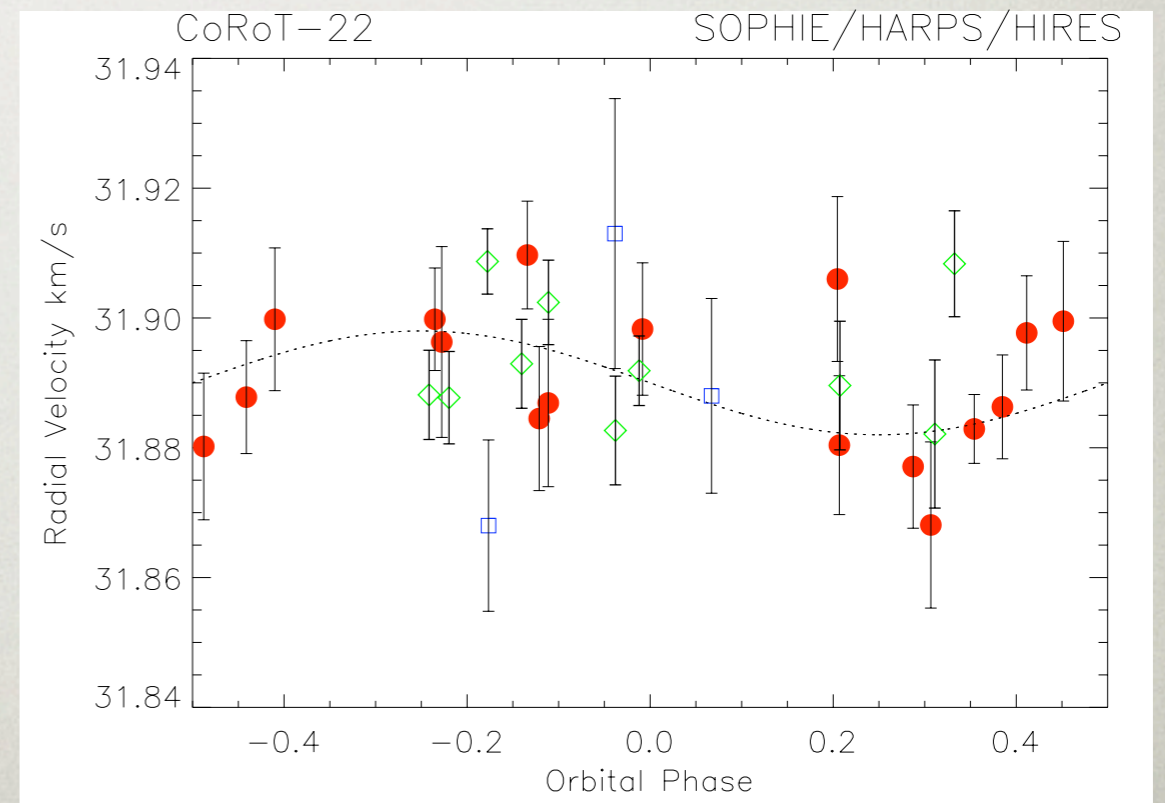
# CoRoT-22



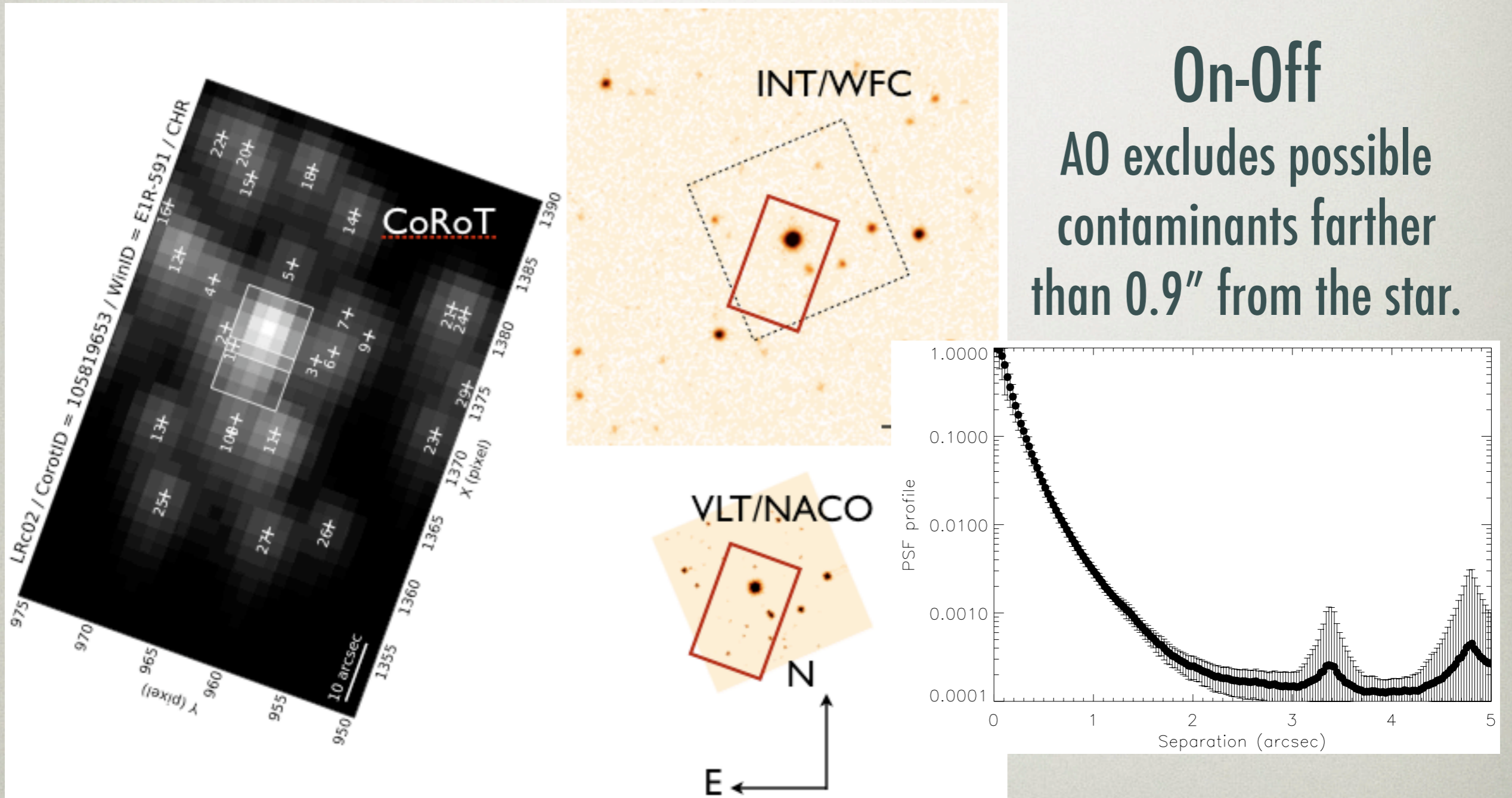
LRc02\_E1\_0591  
 $P = 9.76 \text{ d}$   
depth = 0.2 %  
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Moutou, Almenara, Alonso et al.



# CoRoT-22 - A0



# Odds ratio

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$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

# Odds ratio

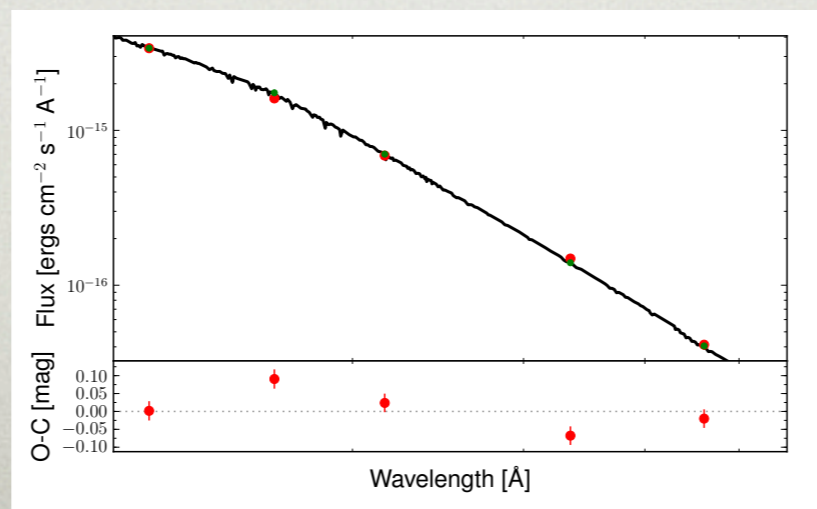
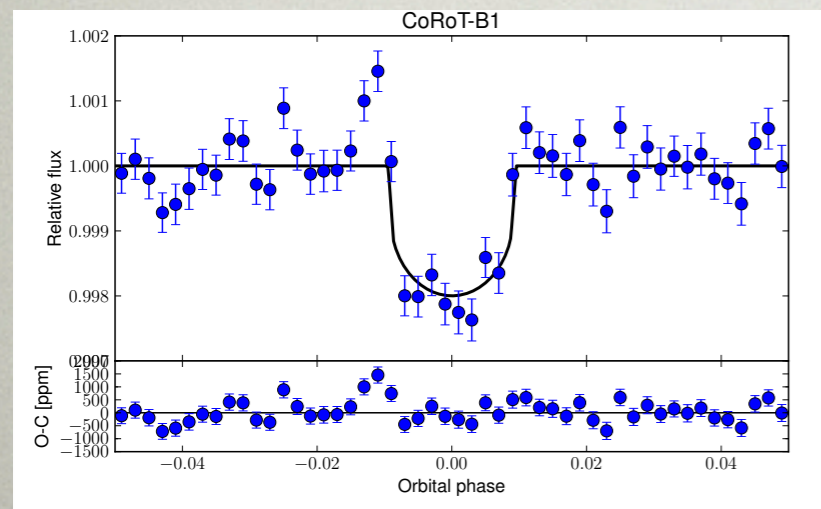
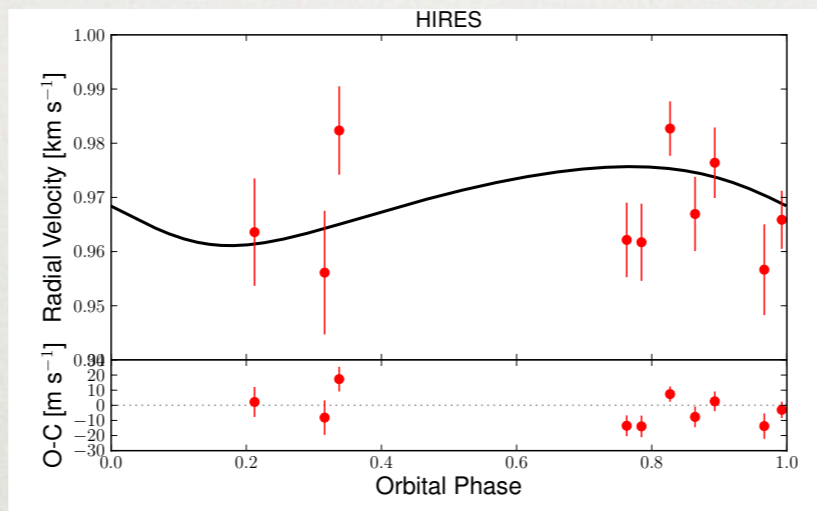
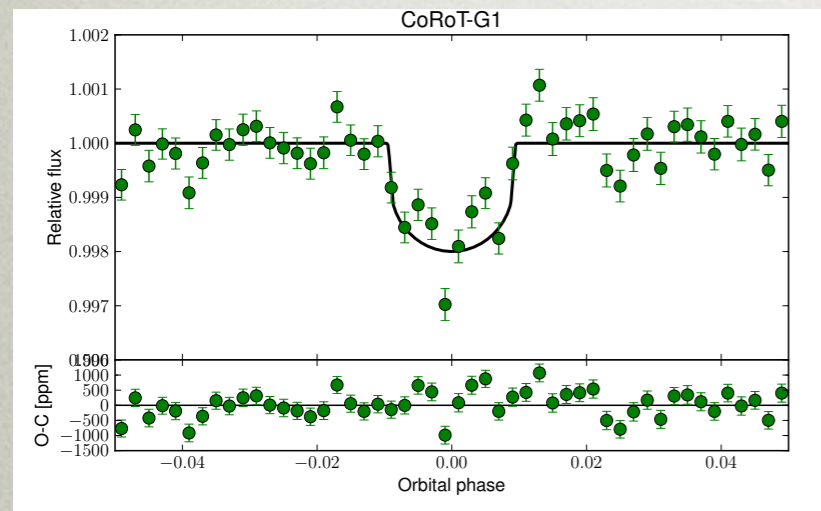
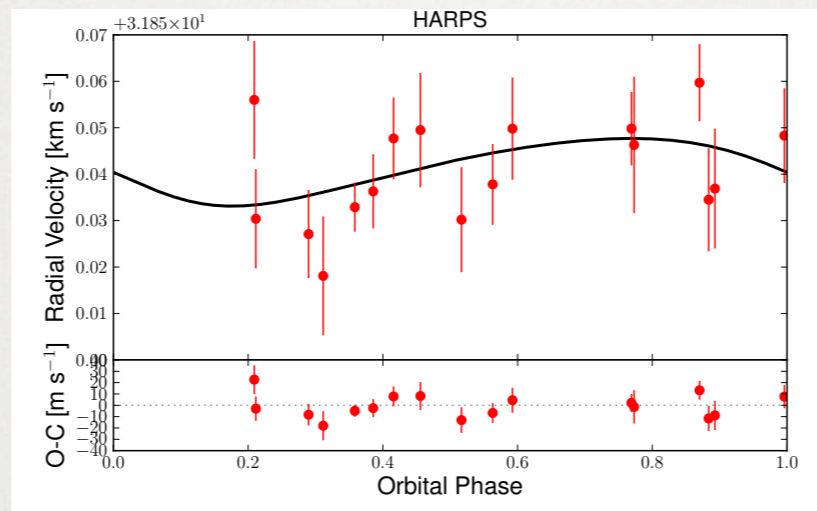
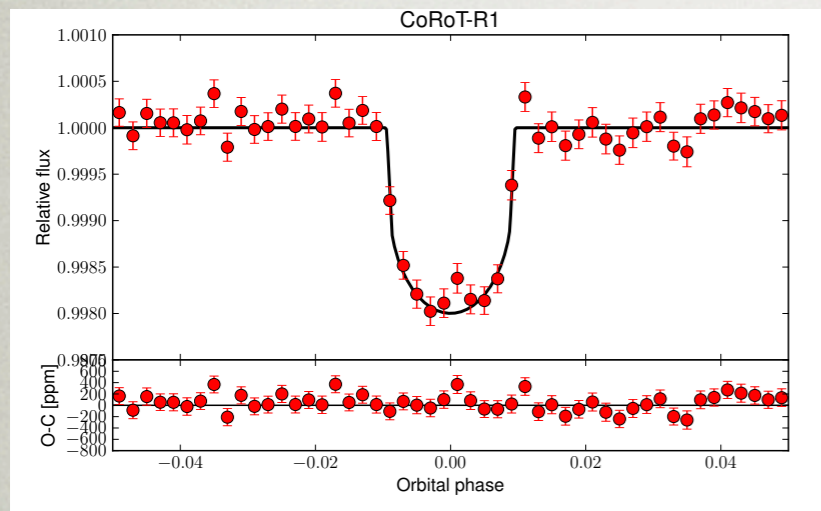
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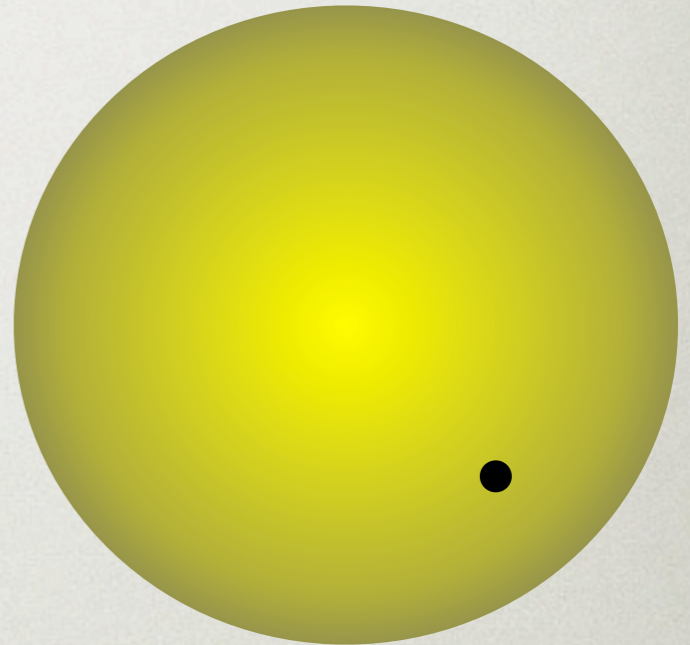
$H_1$  = “The transits observed in CoRoT-22 are produced by an extrasolar planet in orbit.”

$H_2$  = “The transits observed in CoRoT-22 are produced by an unresolved background eclipsing binary.”

# Planet scenario

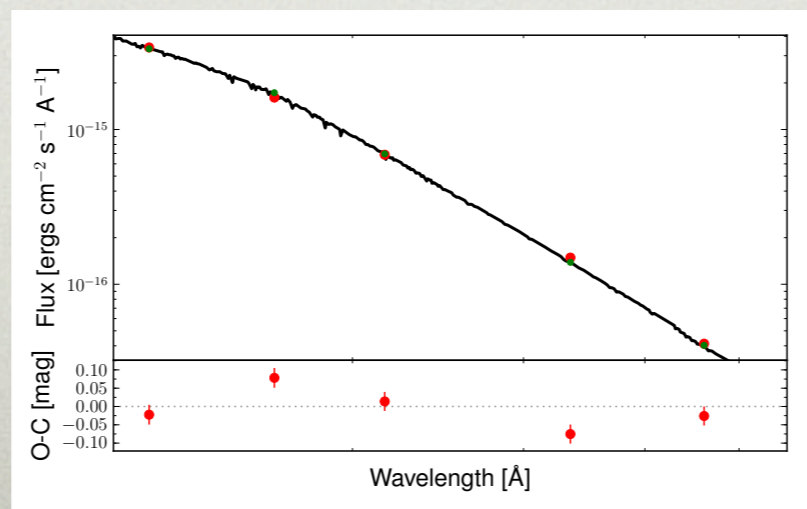
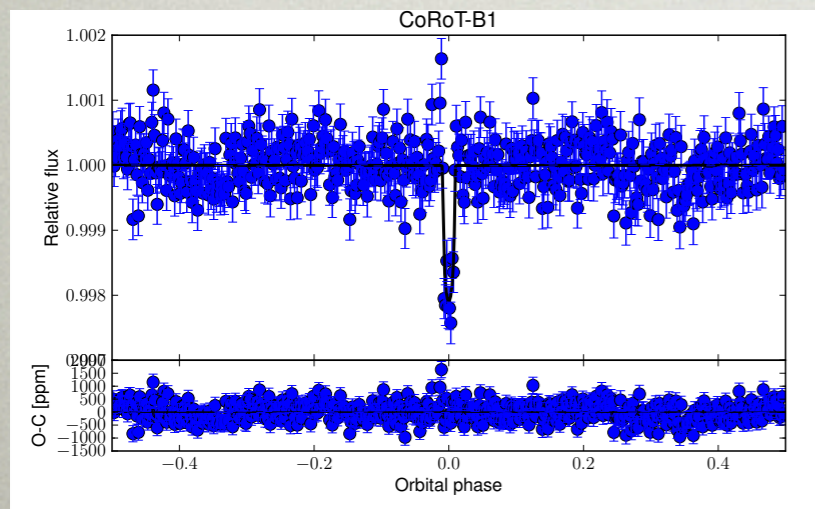
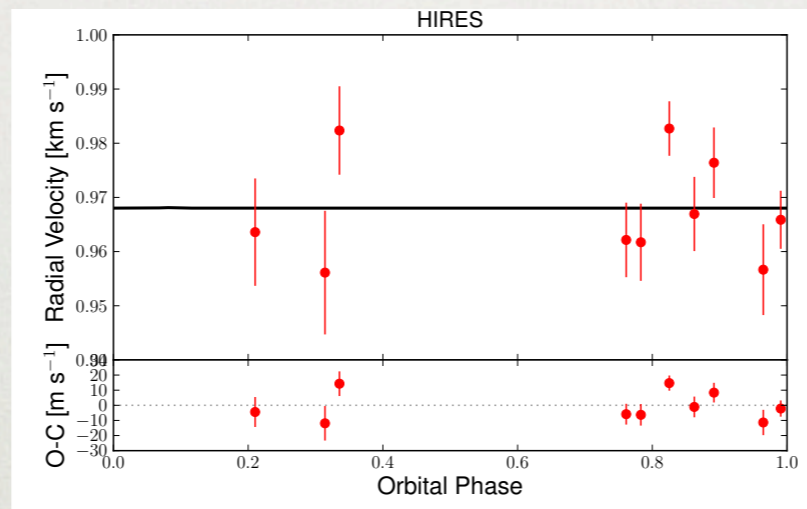
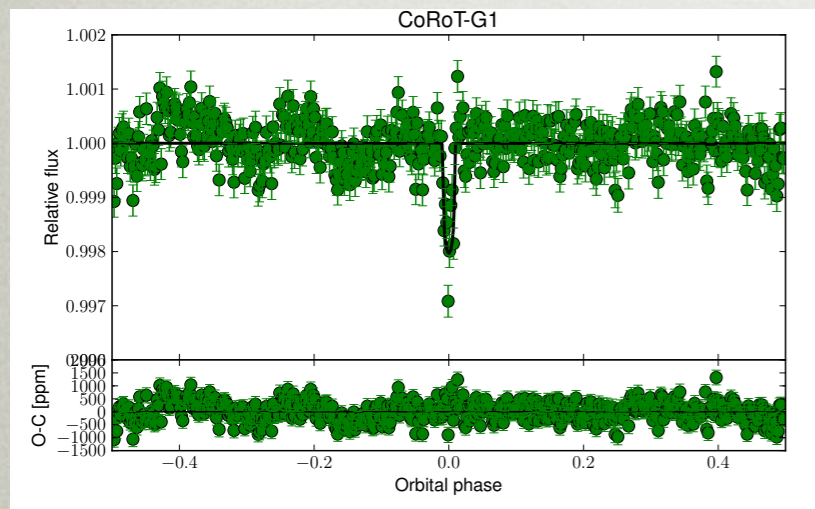
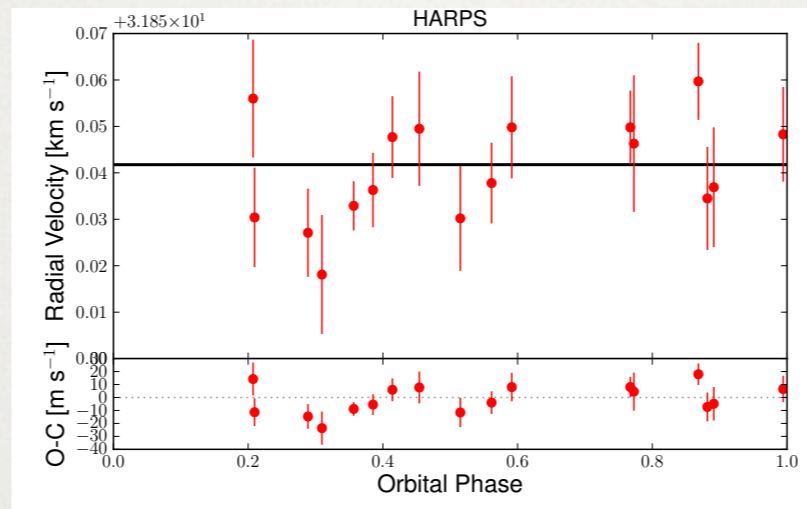
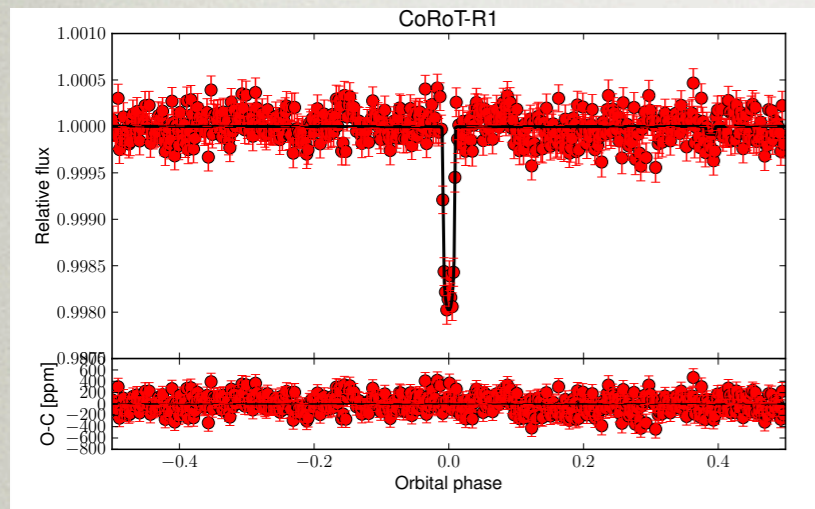


$$M_{\star} = 1.14 \pm 0.08 M_{\odot}$$
$$R_{\star} = 1.44 \pm 0.17 R_{\odot}$$
$$\text{Distance} = 760 \pm 90 \text{ pc}$$



$$K < 15.6 \text{ m/s (99\%)}$$
$$e < 0.76 \text{ (99\%)}$$
$$M_p < 0.17 M_{\text{Jup}} \text{ (99\%)}$$
$$R_p = 0.57 \pm 0.07 R_{\text{Jup}}$$
$$b = 0.27 \pm 0.22$$

# BEB scenario



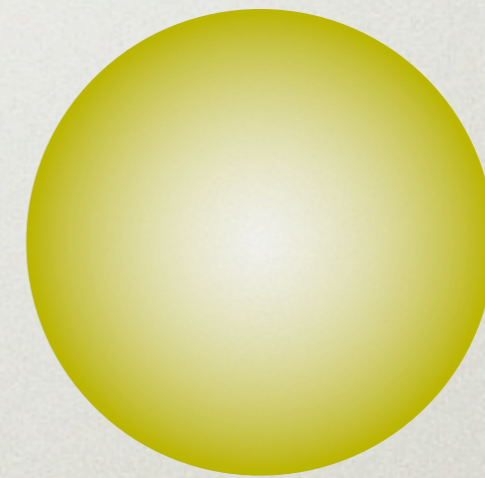
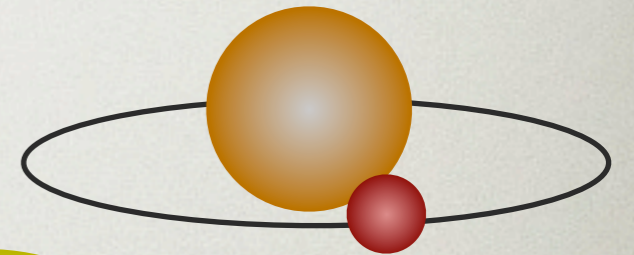
$$M_1 = 0.99 \pm 0.05 M_\odot$$

$$M_2 = 0.11 \pm 0.02 M_\odot$$

$$\text{Distance} = 1600 \pm 200 \text{ pc}$$

$$e < 0.78 \text{ (99\%)}$$

$$b = 0.49 \pm 0.34$$

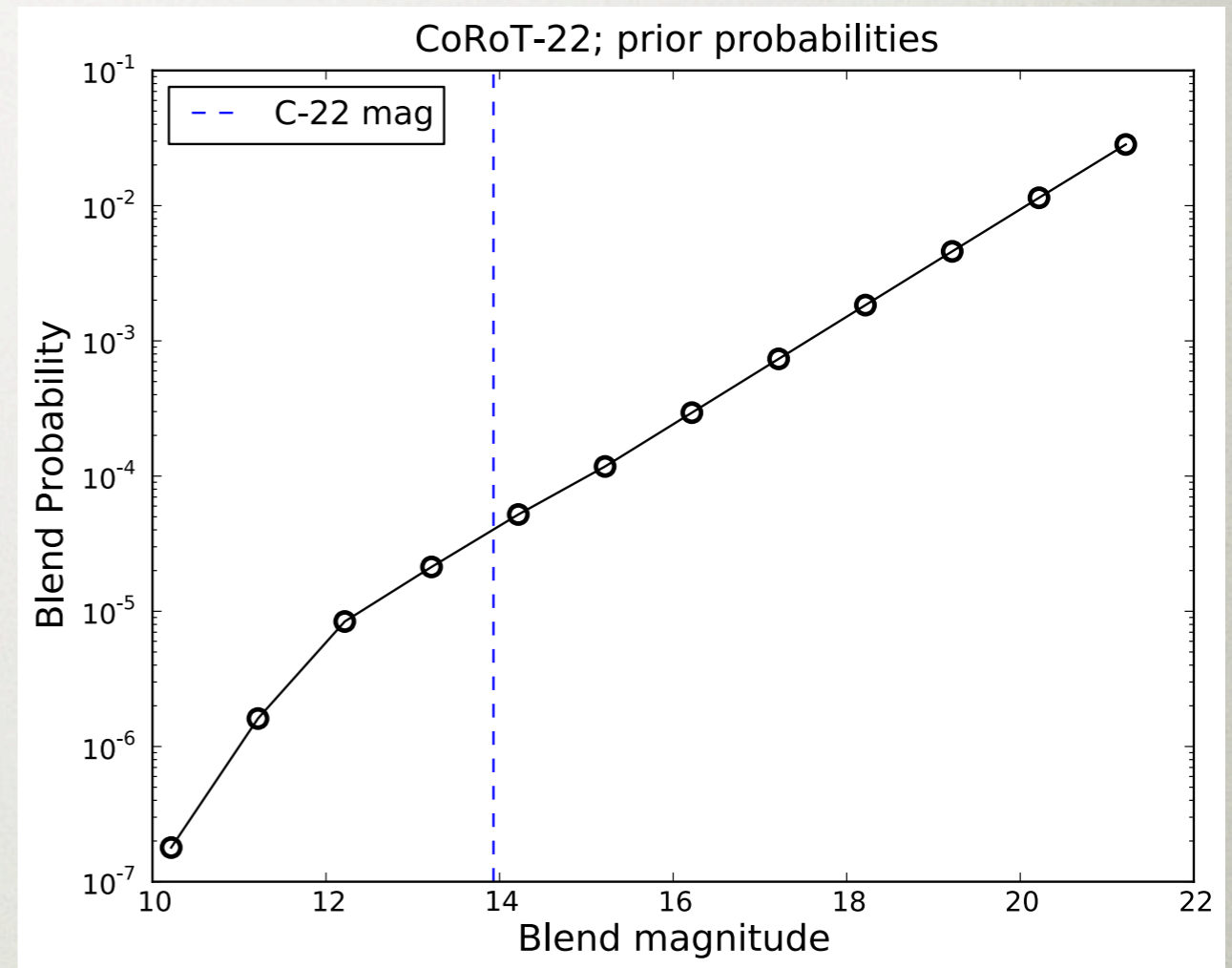
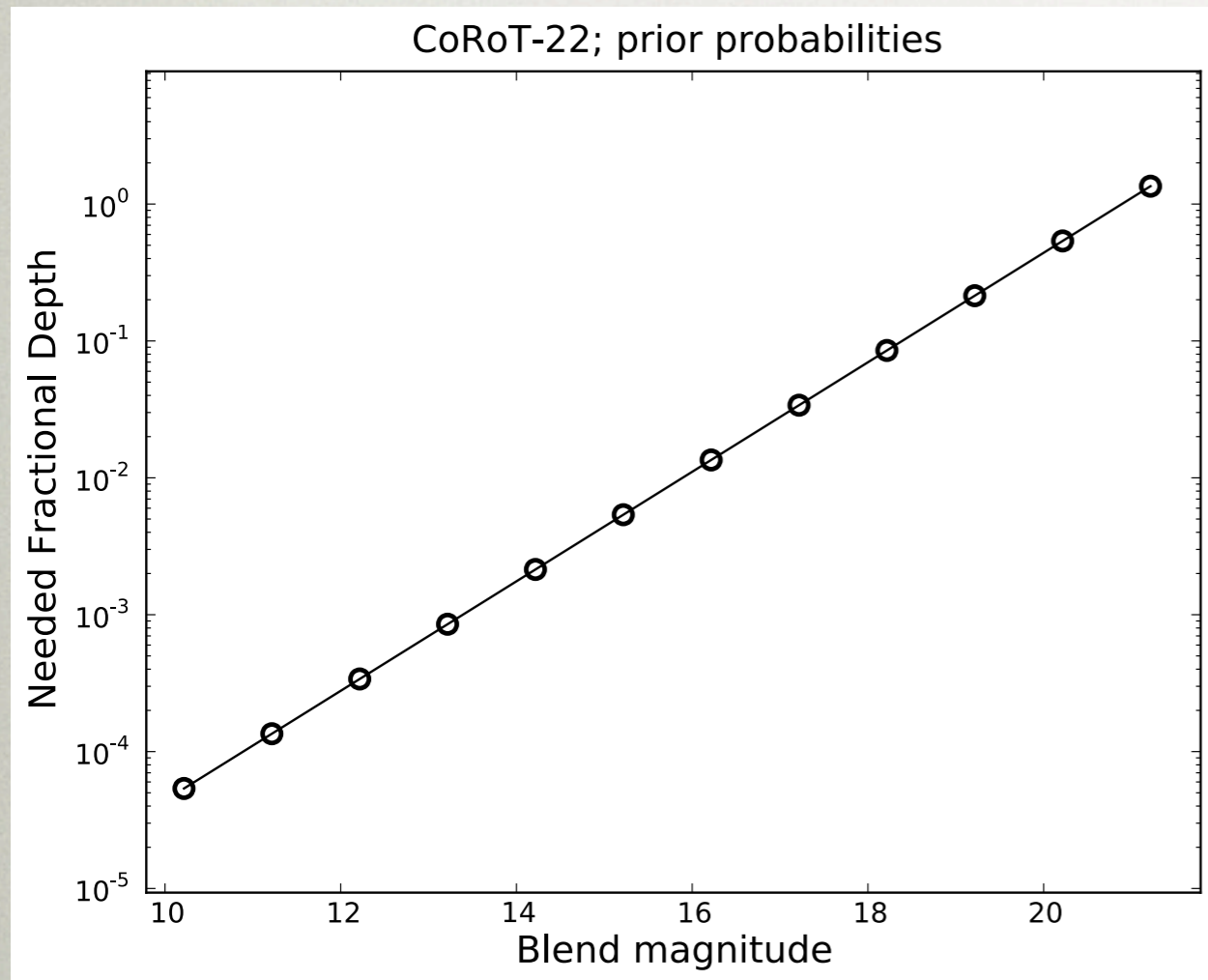


$$M_\star = 1.14 \pm 0.08 M_\odot$$

$$R_\star = 1.40 \pm 0.13 R_\odot$$

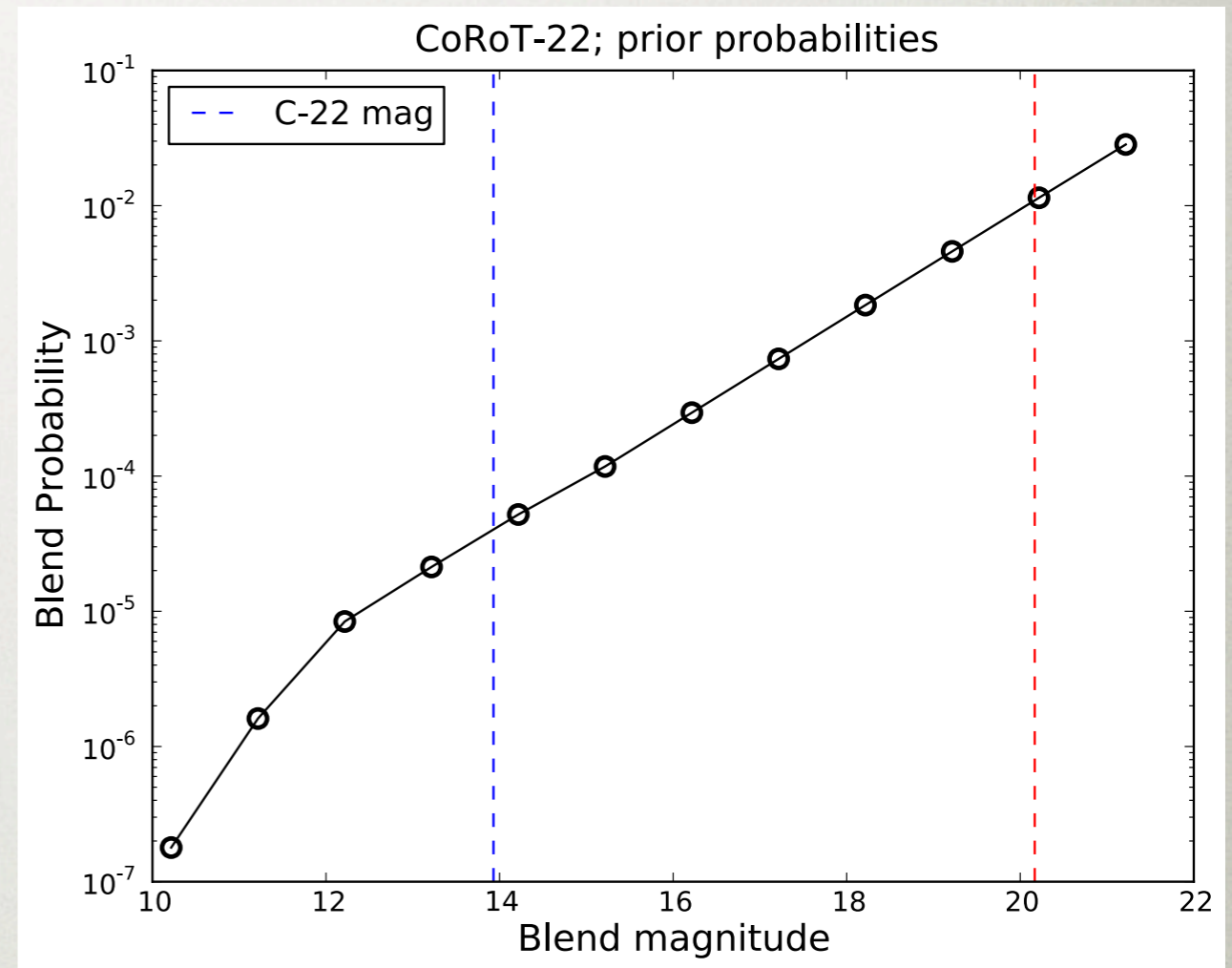
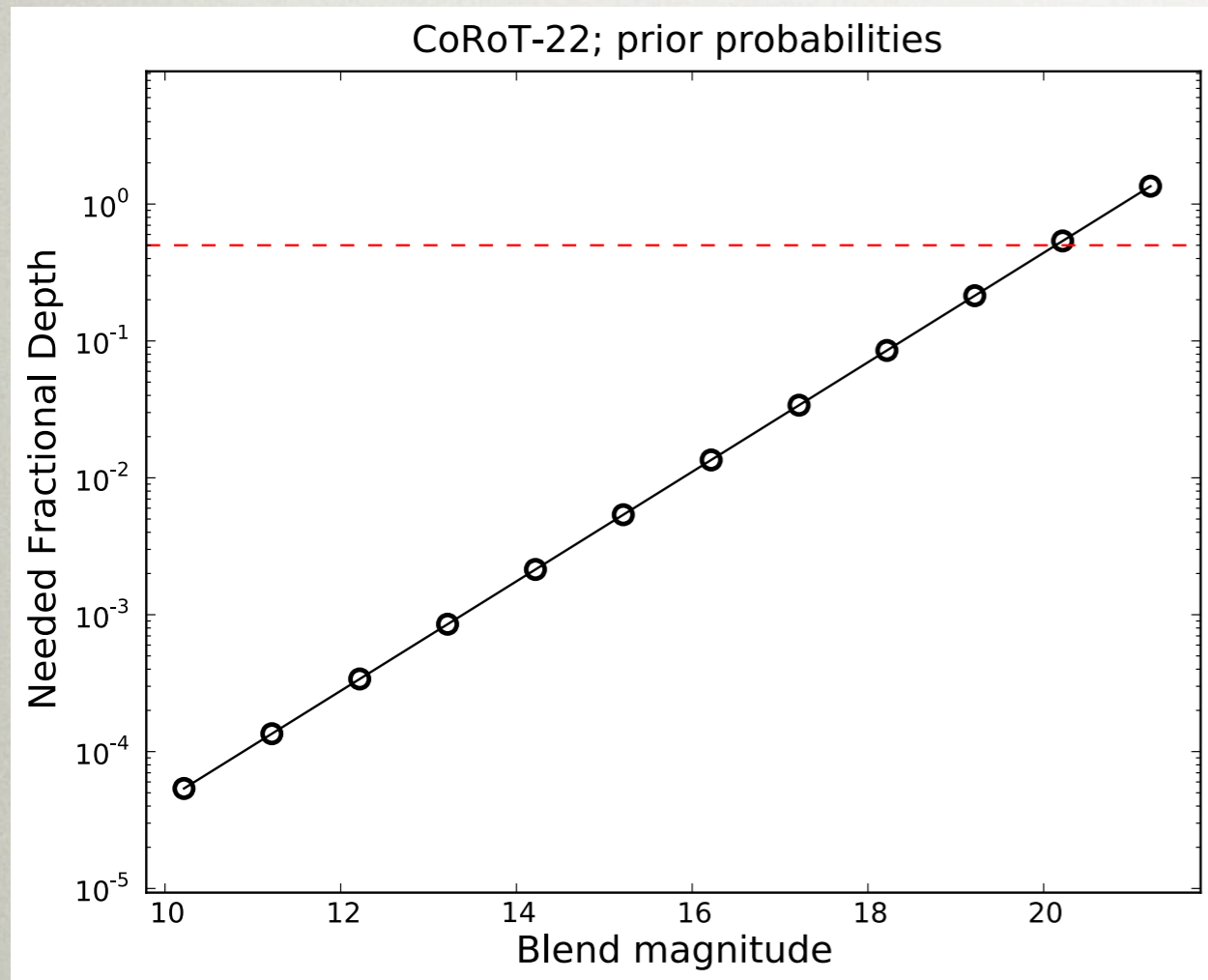
$$\text{Distance} = 780 \pm 80 \text{ pc}$$

# Hypothesis priors



Probability of finding a blending star in a  $0.9''$  radius  
(given by A0)

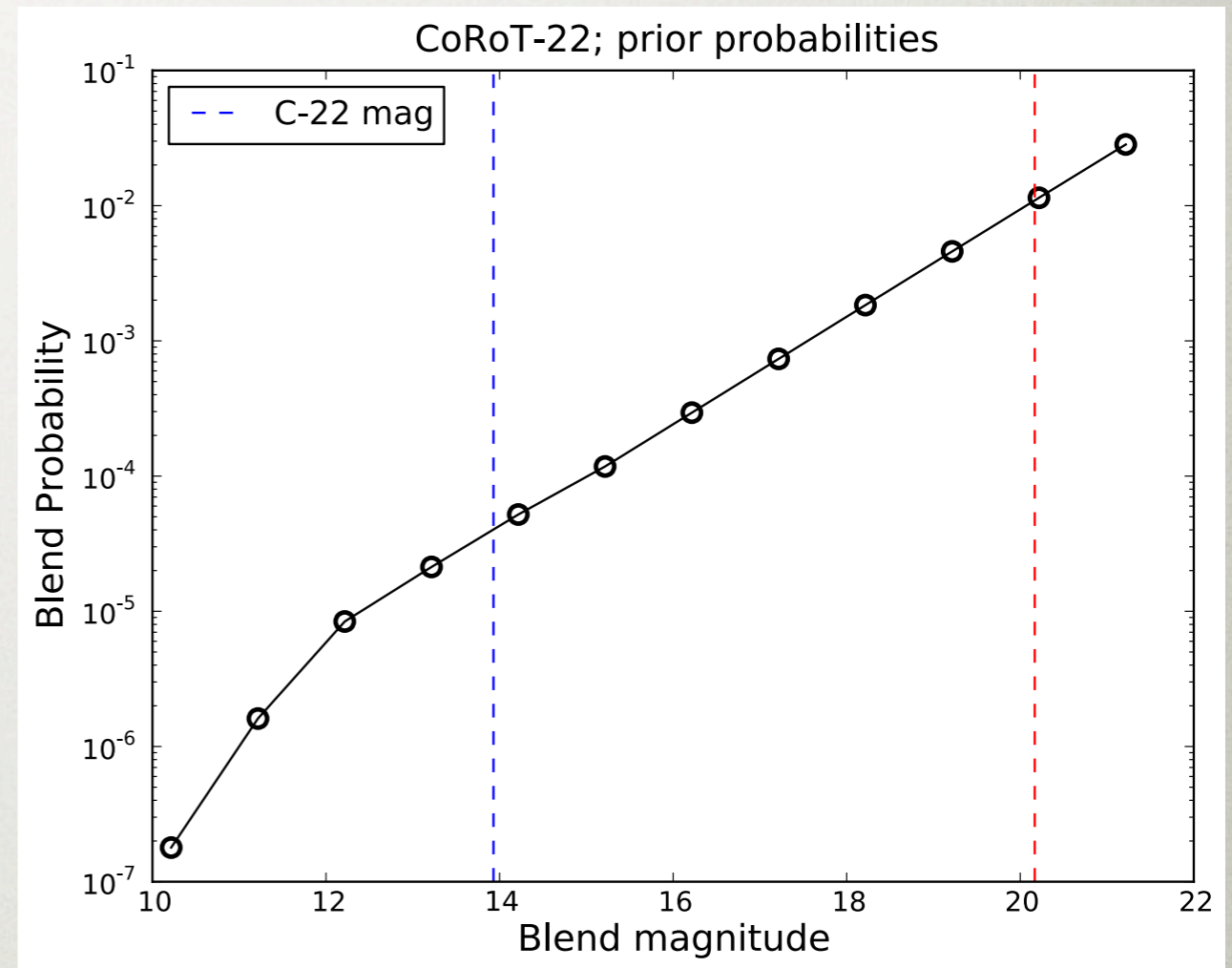
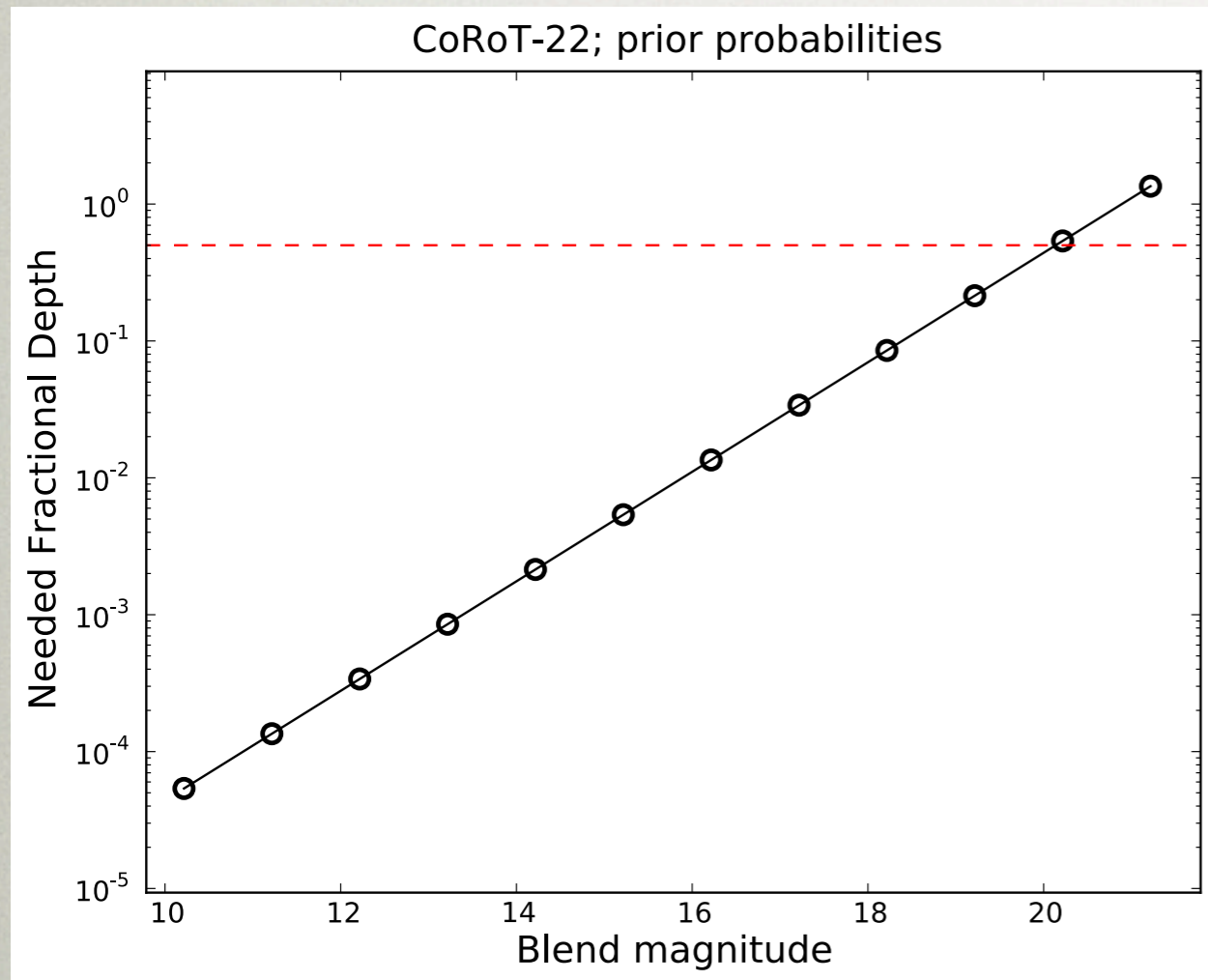
# Hypothesis priors



Probability of finding a blending star in a  $0.9''$  radius  
(given by A0)



# Hypothesis priors



Probability of finding a blending star in a 0.9" radius  
(given by A0)

$$p(M_{\text{BEB}}|I) = 0.0134 \times 0.5 = 6.7 \times 10^{-3}$$

# Odds ratio

---

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

# Odds ratio

---

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{BEB}}|I) = 0.0134 \times 0.5 = 6.7 \times 10^{-3}$$

# Odds ratio

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$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{BEB}}|I) = 0.0134 \times 0.5 = 6.7 \times 10^{-3}$$

$$p(M_{\text{pla}}|I) = 0.2$$

# Odds ratio

---

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{BEB}}|I) = 0.0134 \times 0.5 = 6.7 \times 10^{-3}$$

$$p(M_{\text{pla}}|I) = 0.2$$

$$p(D|M_{\text{BEB}})/p(D|M_{\text{pla}}) = 1.16$$

# Odds ratio

---

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{BEB}}|I) = 0.0134 \times 0.5 = 6.7 \times 10^{-3}$$

$$p(M_{\text{pla}}|I) = 0.2$$

$$p(D|M_{\text{BEB}})/p(D|M_{\text{pla}}) = 1.16$$

$$O_{\text{BEB};\text{pla}} = p(\text{pla})/p(\text{BEB}) = 26$$

# Odds ratio

---

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{BEB}}|I) = 0.0134 \times 0.5 = 6.7 \times 10^{-3}$$

$$p(M_{\text{pla}}|I) = 0.2$$

$$p(D|M_{\text{BEB}})/p(D|M_{\text{pla}}) = 1.16$$

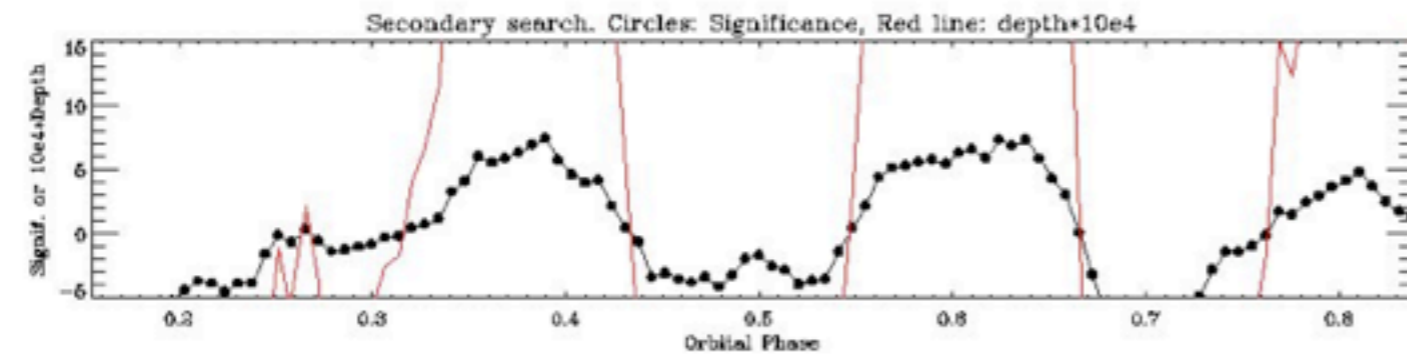
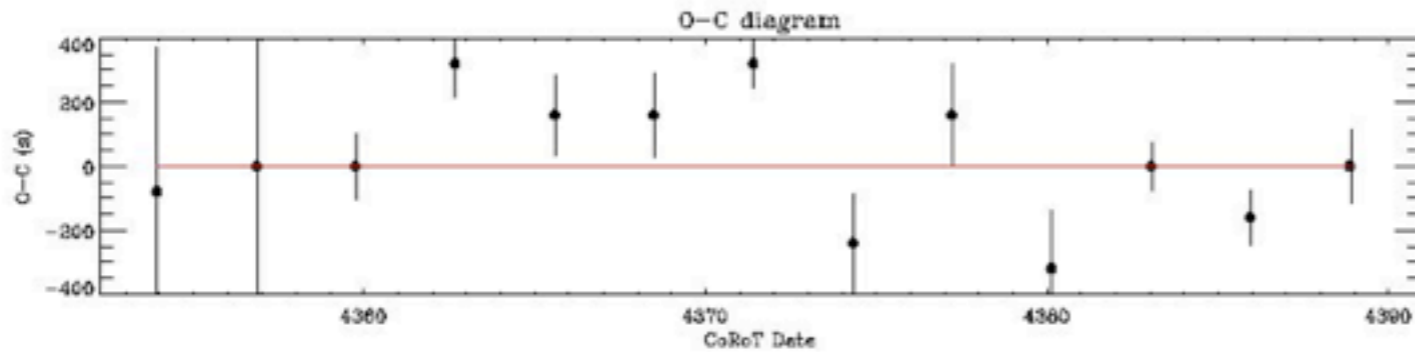
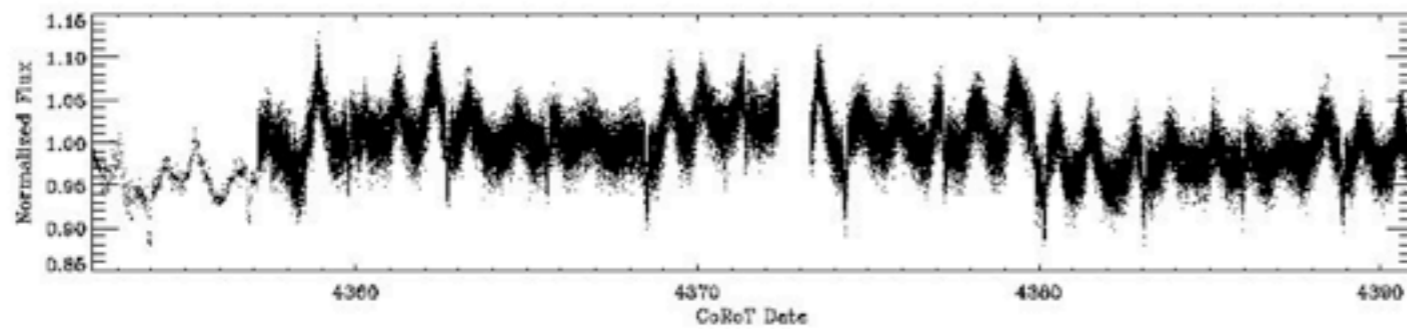
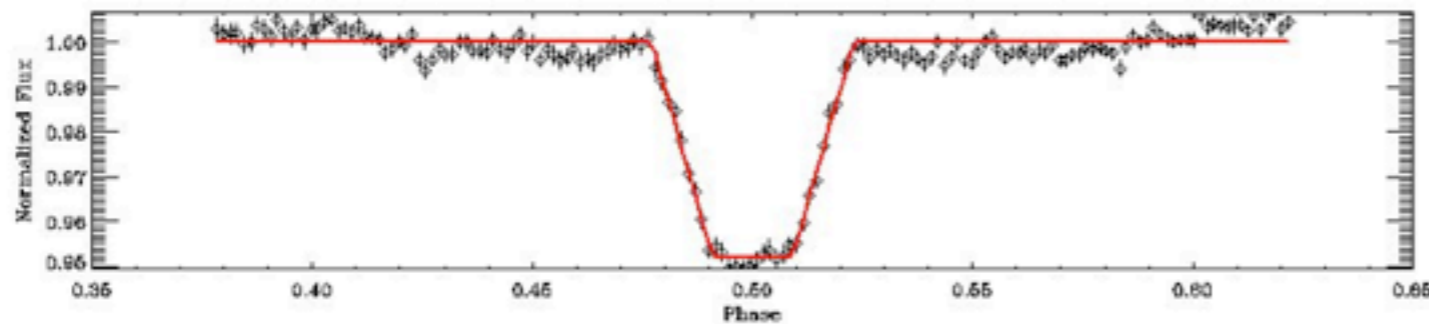
$$O_{\text{BEB};\text{pla}} = p(\text{pla})/p(\text{BEB}) = 26$$

Usually required  $> 150$  for strong evidence against one scenario

# SRA05\_E2\_4016

CANDIDATE SRa05\_E2\_4016

MARKS - Sec: 9/10 TF: -2/10 Rad: 7/10

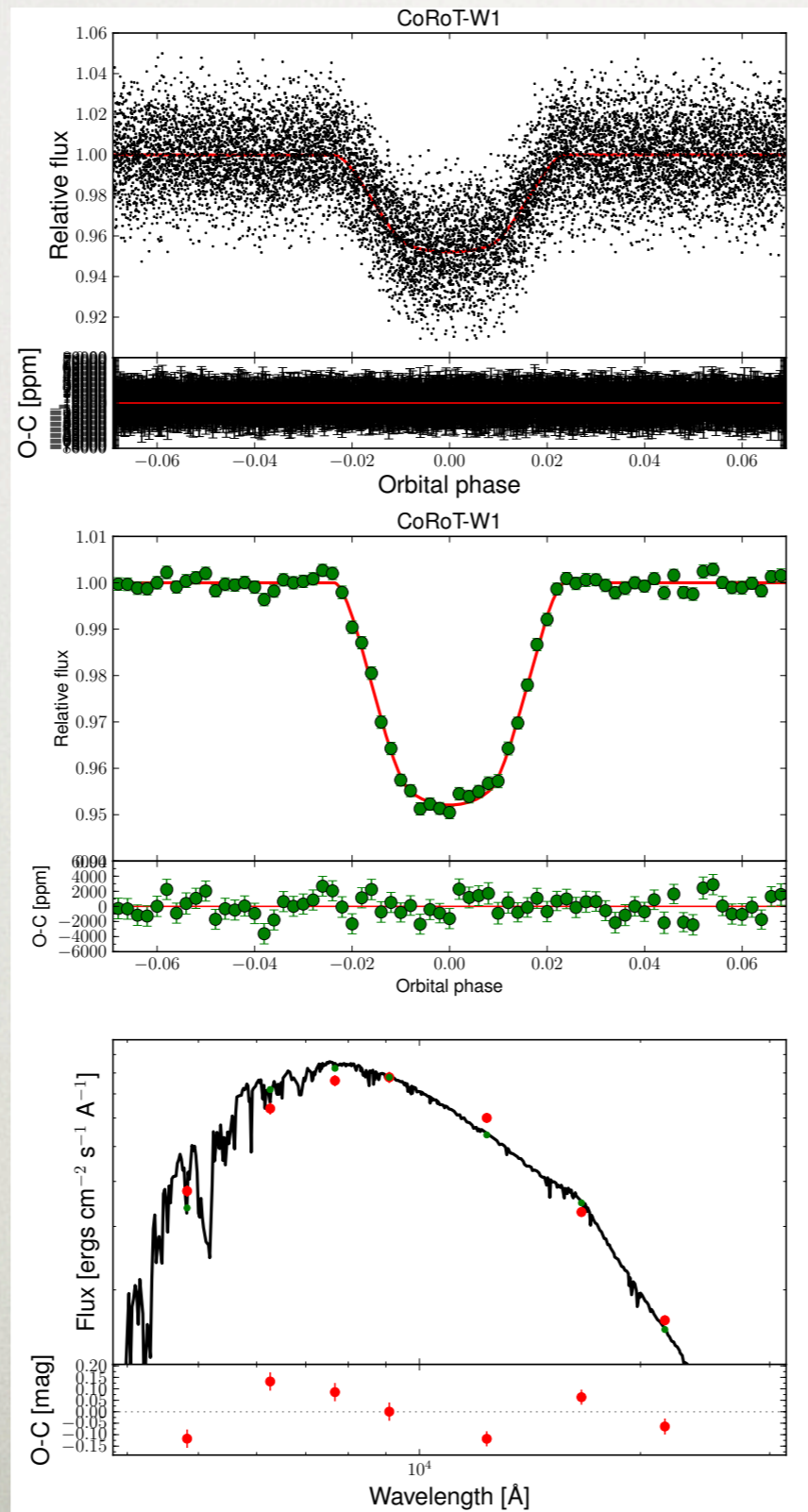


Period (d)	2.9115887+/-0.00010629342	
Epoch (HJD - 2450000.0)	5898.9488+/-0.00083114435	
Total duration (hours)	3.2127987	
Flat part duration (hours)	1.2526894	
Depth (flux)	0.048073406	
Impact parameter	0.67173366	
Stellar density (fit)	5.5862275	+ Solar
Stellar density (J-K)	1.87739	+ Solar
Stellar radius (J-K)	0.704154	
Planetary radius (R <sub>J</sub> )	1.5037628	
Significance of sec eclipse	1.64829	Sigmas
Phase of sec eclipse	0.389600	
Depth of sec eclipse	0.00719058	
R.A.	Empty	
Declination	Empty	
J - K color (2MASS)	0.755000	
V mag	16.7520	
B - V color	Empty	

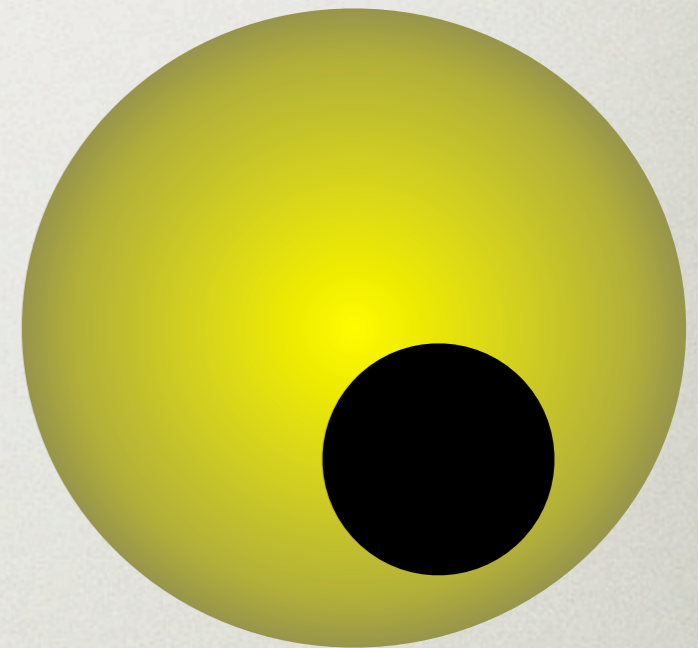


# SRA05\_E2\_4016

## Planet



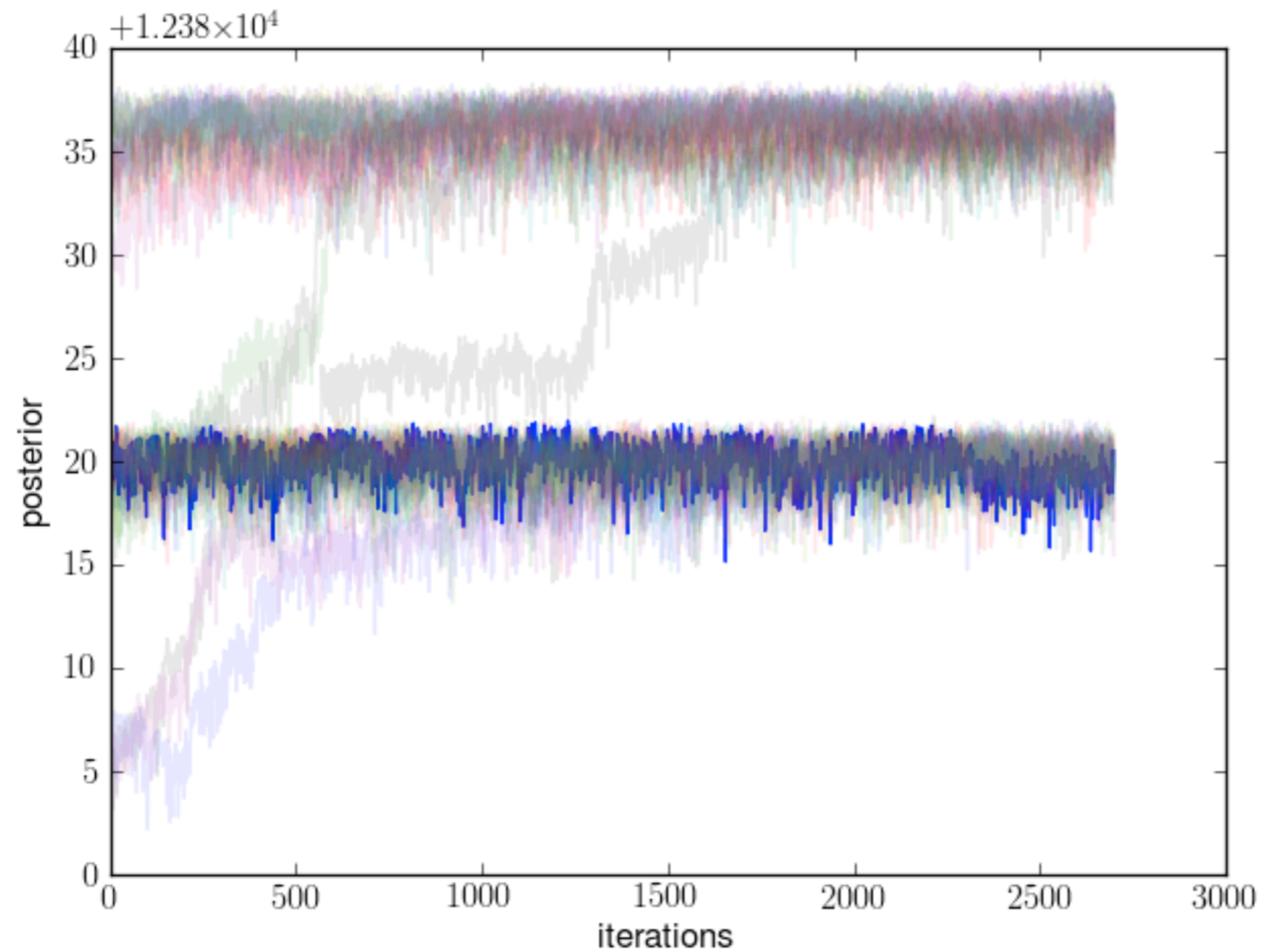
$$M_{\star} = 0.48 \pm 0.04 M_{\odot}$$
$$R_{\star} = 0.46 \pm 0.04 R_{\odot}$$
$$\text{Distance} = 380 \pm 40 \text{ pc}$$



$$R_p = 0.97 \pm 0.09 R_{\text{Jup}}$$

# SRA05\_E2\_4016

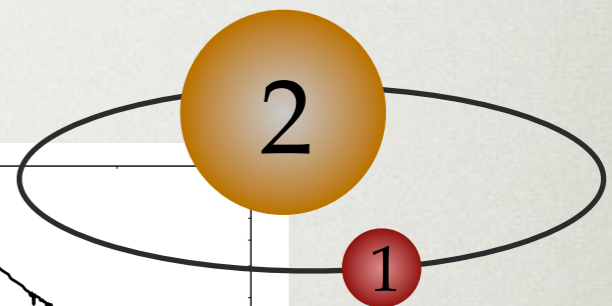
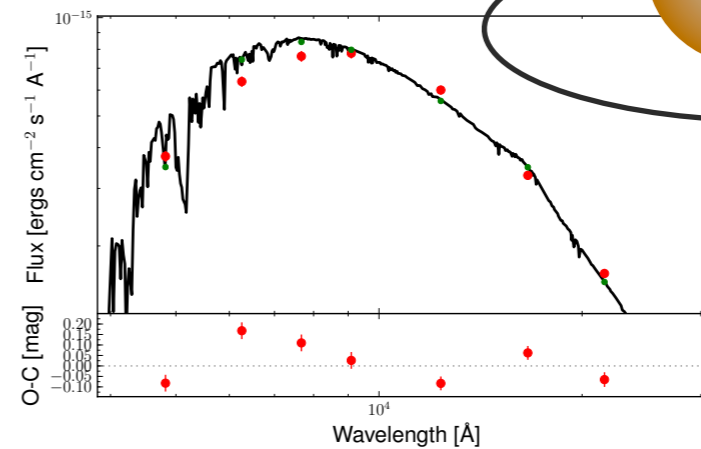
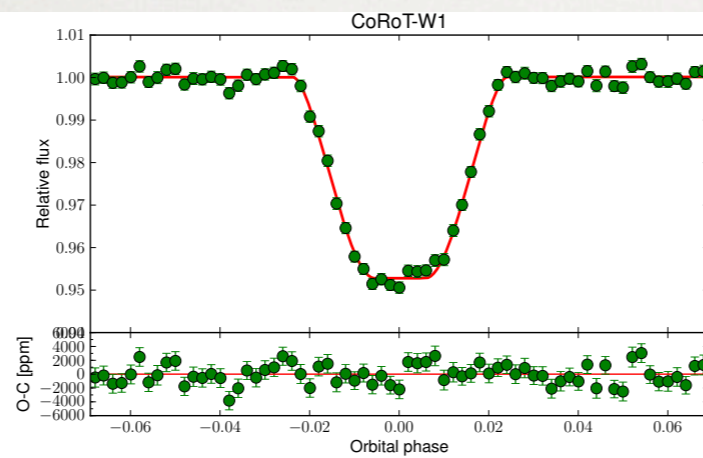
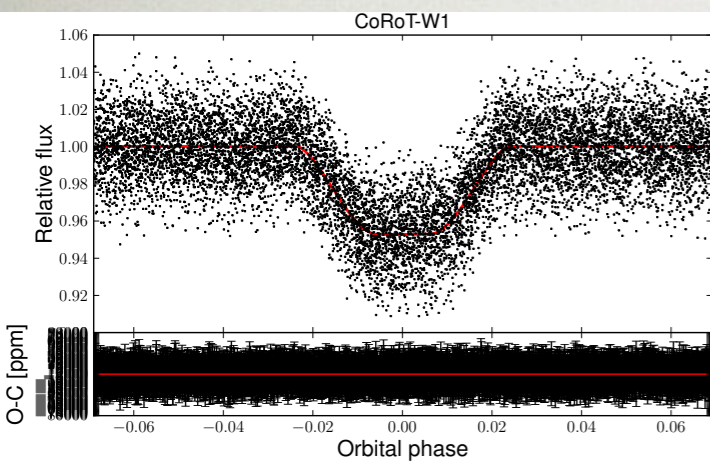
## Binary



# SRA05\_E2\_4016

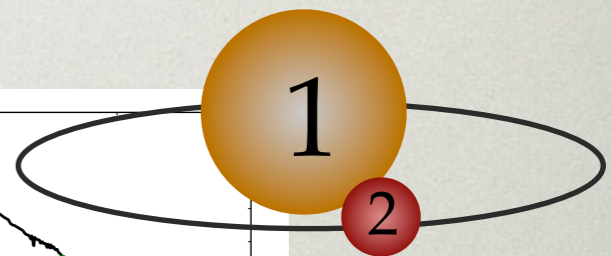
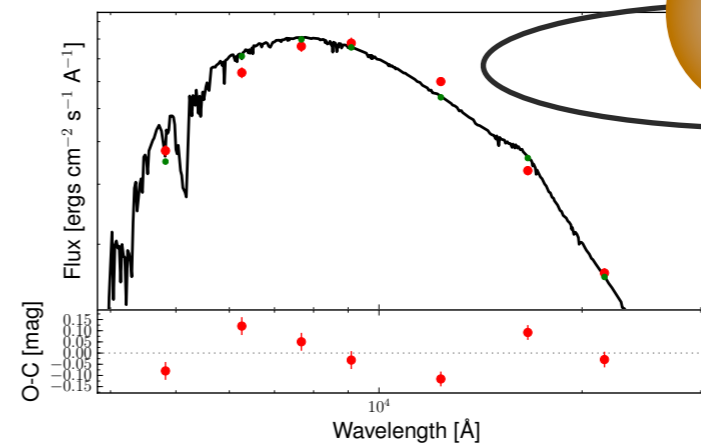
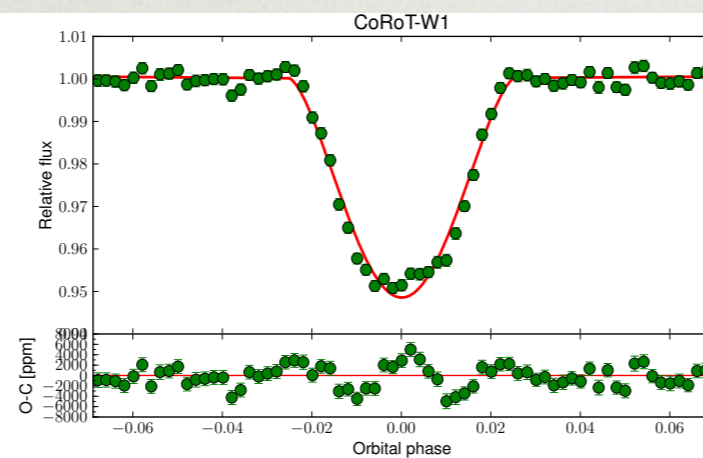
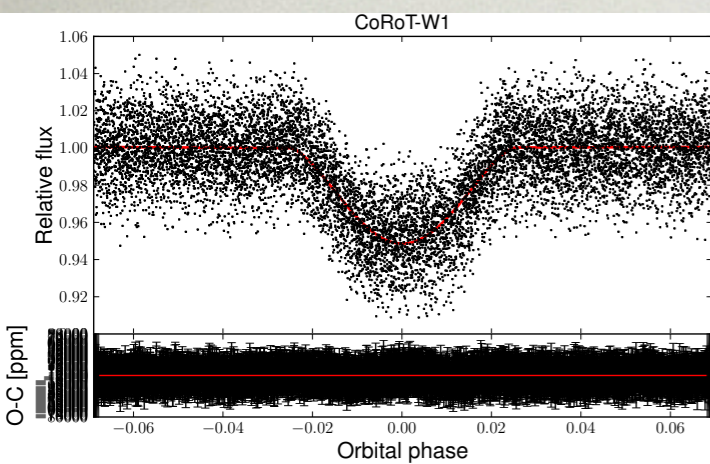
## Binary

### Secondary



$M_1 = 0.12 \pm 0.02 M_\odot$   
 $M_2 = 0.39 \pm 0.05 M_\odot$   
Distance =  $320 \pm 50$  pc

### Primary



$M_1 = 0.24 \pm 0.04 M_\odot$   
 $M_2 = 0.11 \pm 0.01 M_\odot$   
Distance =  $870 \pm 50$  pc

# SRA05\_E2\_4016

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## Odds ratio

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

# SRA05\_E2\_4016

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## Odds ratio

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{bin}}|I) = 0.5$$

# SRA05\_E2\_4016

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## Odds ratio

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{bin}}|I) = 0.5$$

$$p(M_{\text{pla}}|I) = 0.2$$

# SRA05\_E2\_4016

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## Odds ratio

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{bin}}|I) = 0.5$$

$$p(M_{\text{pla}}|I) = 0.2$$

$$p(D|M_{\text{pla}})/p(D|M_{\text{bin}}) = 3$$

# SRA05\_E2\_4016

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## Odds ratio

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{bin}}|I) = 0.5$$

$$p(M_{\text{pla}}|I) = 0.2$$

$$p(D|M_{\text{pla}})/p(D|M_{\text{bin}}) = 3$$

$$O_{\text{pla};\text{bin}} = p(\text{pla})/p(\text{bin}) = 1.2$$



# SRA05\_E2\_4016

---

## Odds ratio

$$O_{ij} = \frac{p(H_i|D, I)}{p(H_j|D, I)} = \frac{p(H_i|I)}{p(H_j|I)} \cdot \frac{p(D|H_i, I)}{p(D|H_j, I)}$$

$$p(M_{\text{bin}}|I) = 0.5$$

$$p(M_{\text{pla}}|I) = 0.2$$

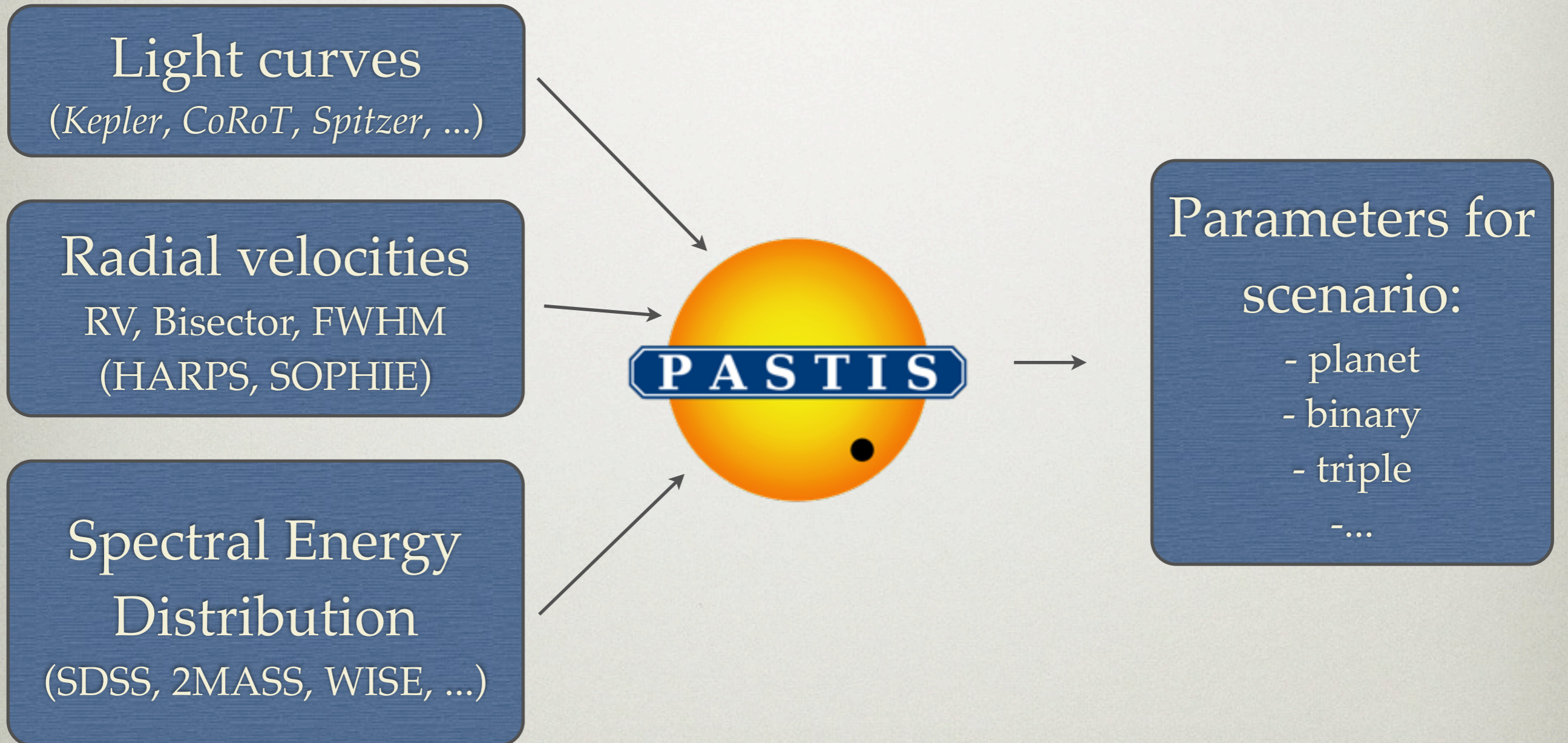
$$p(D|M_{\text{pla}})/p(D|M_{\text{bin}}) = 3$$

$$O_{\text{pla;bin}} = p(\text{pla})/p(\text{bin}) = 1.2$$

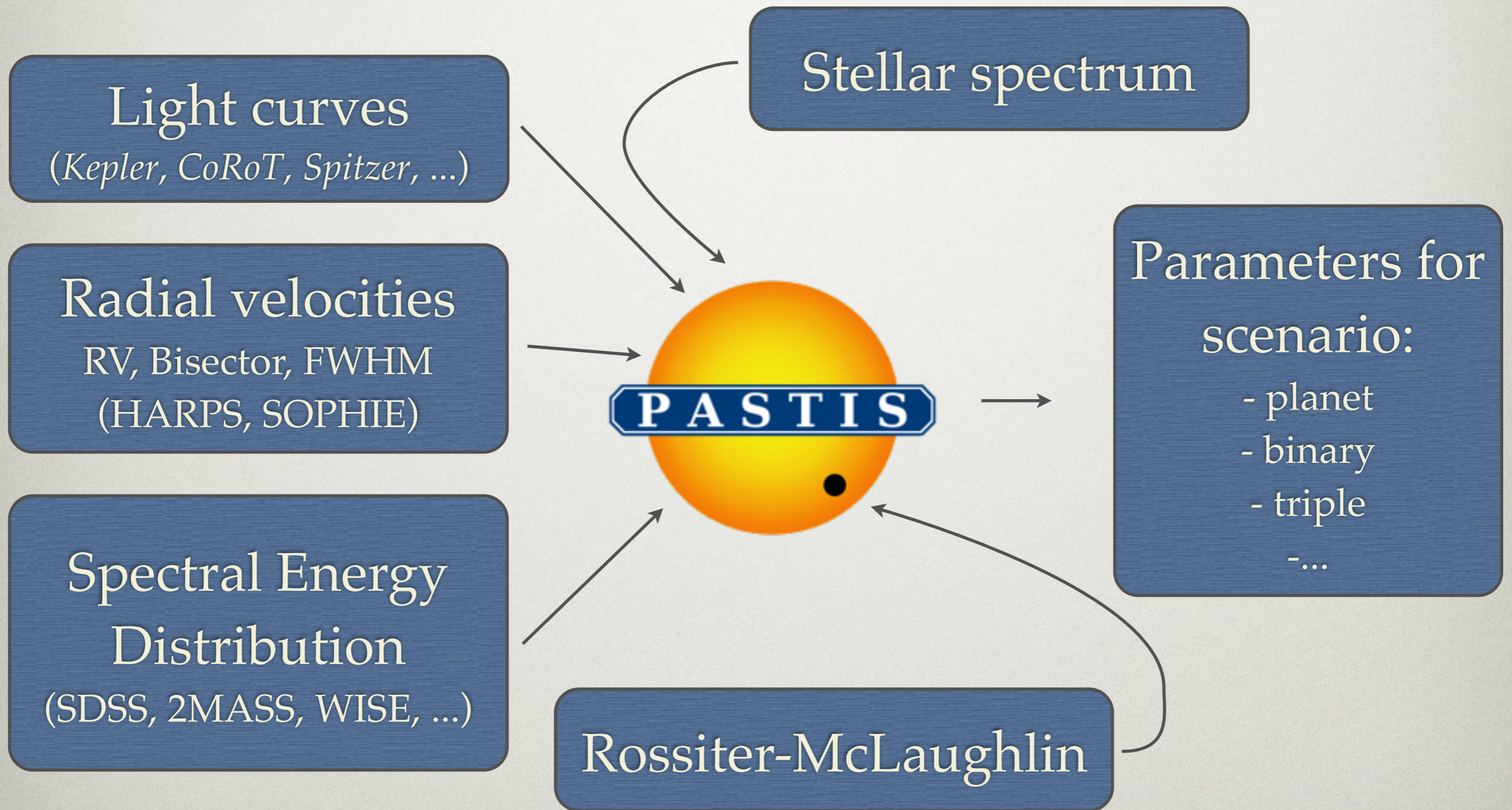
Need RVs, but  $V \sim 16.8!$

# PASTIS: FUTURE / ON GOING DEVELOPMENTS

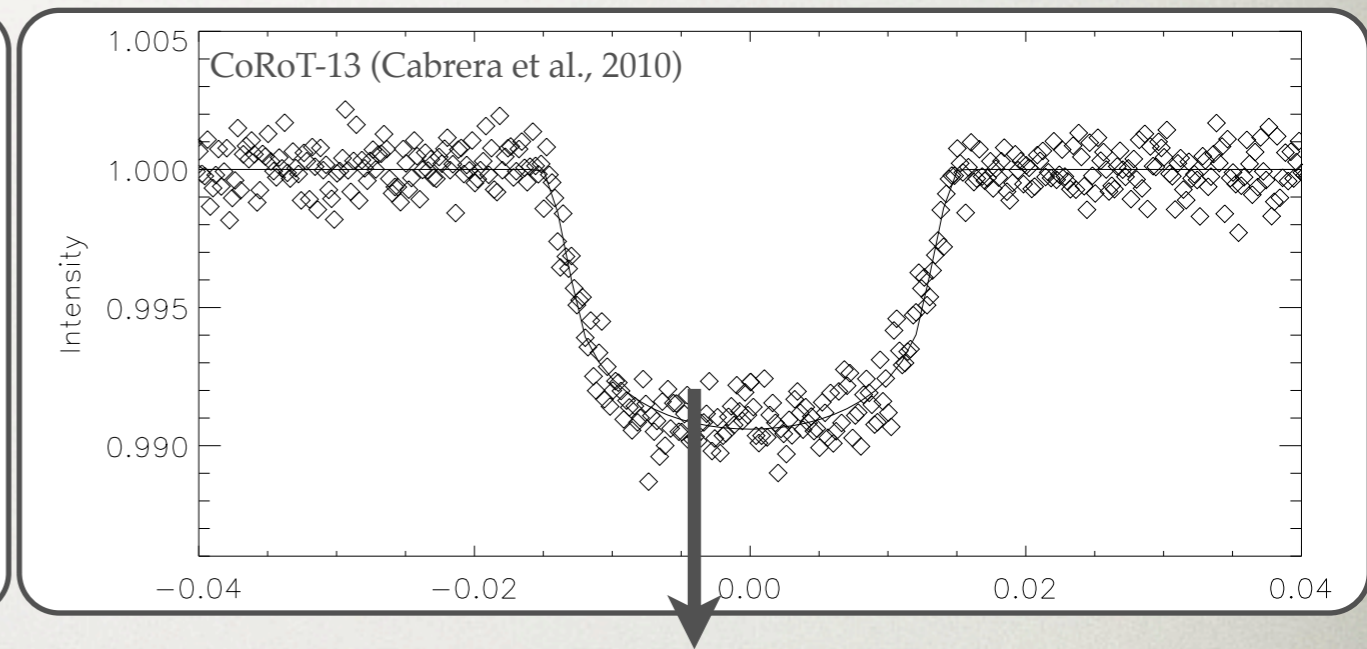
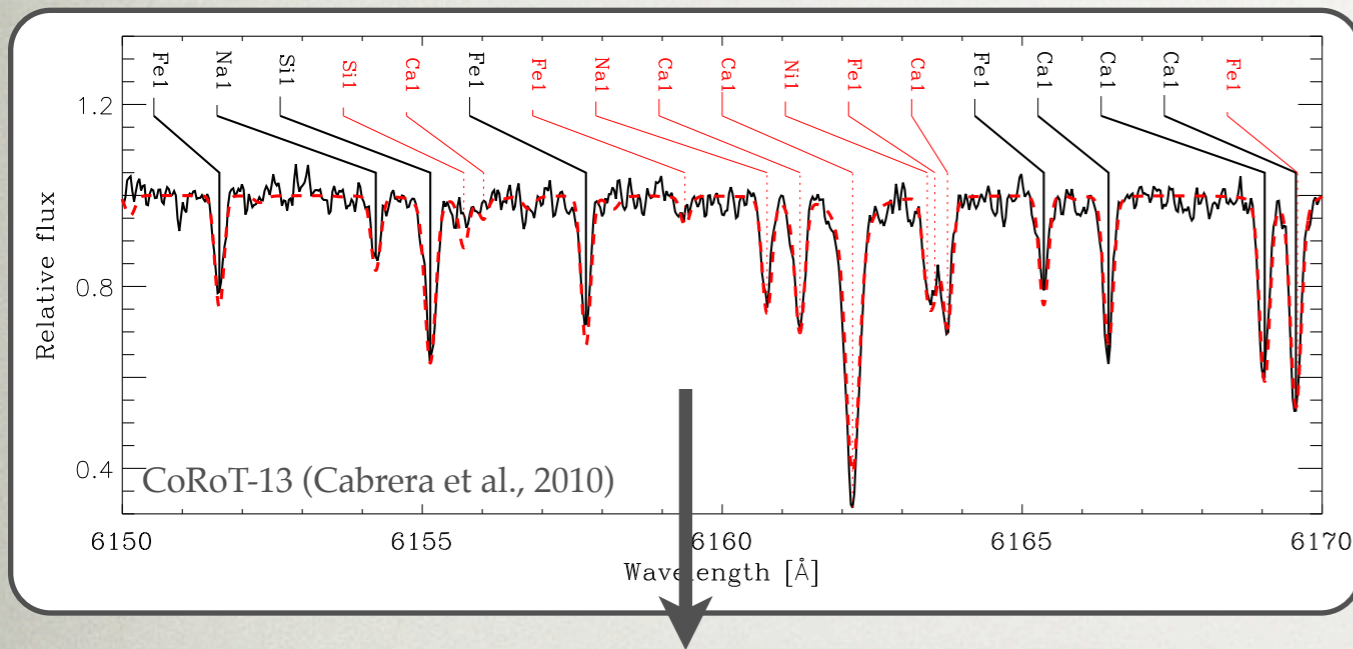
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# PASTIS: FUTURE / ON GOING DEVELOPMENTS




# ON-GOING DEVELOPMENTS: STELLAR SPECTRUM CONSTRAINTS ?



Constraints on  $T_{\text{eff}}$ ,  $\log g$ ,  $[\text{Fe}/\text{H}]$  + Constraints on stellar density

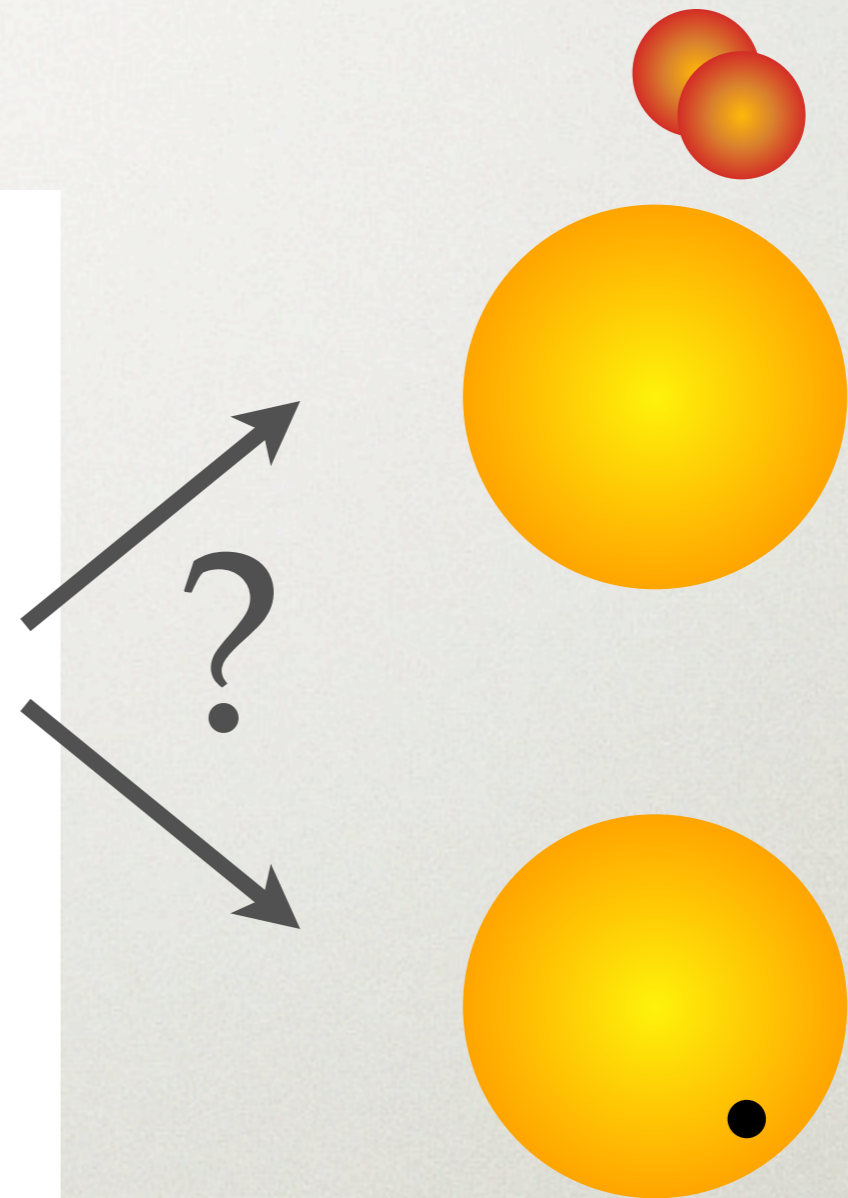
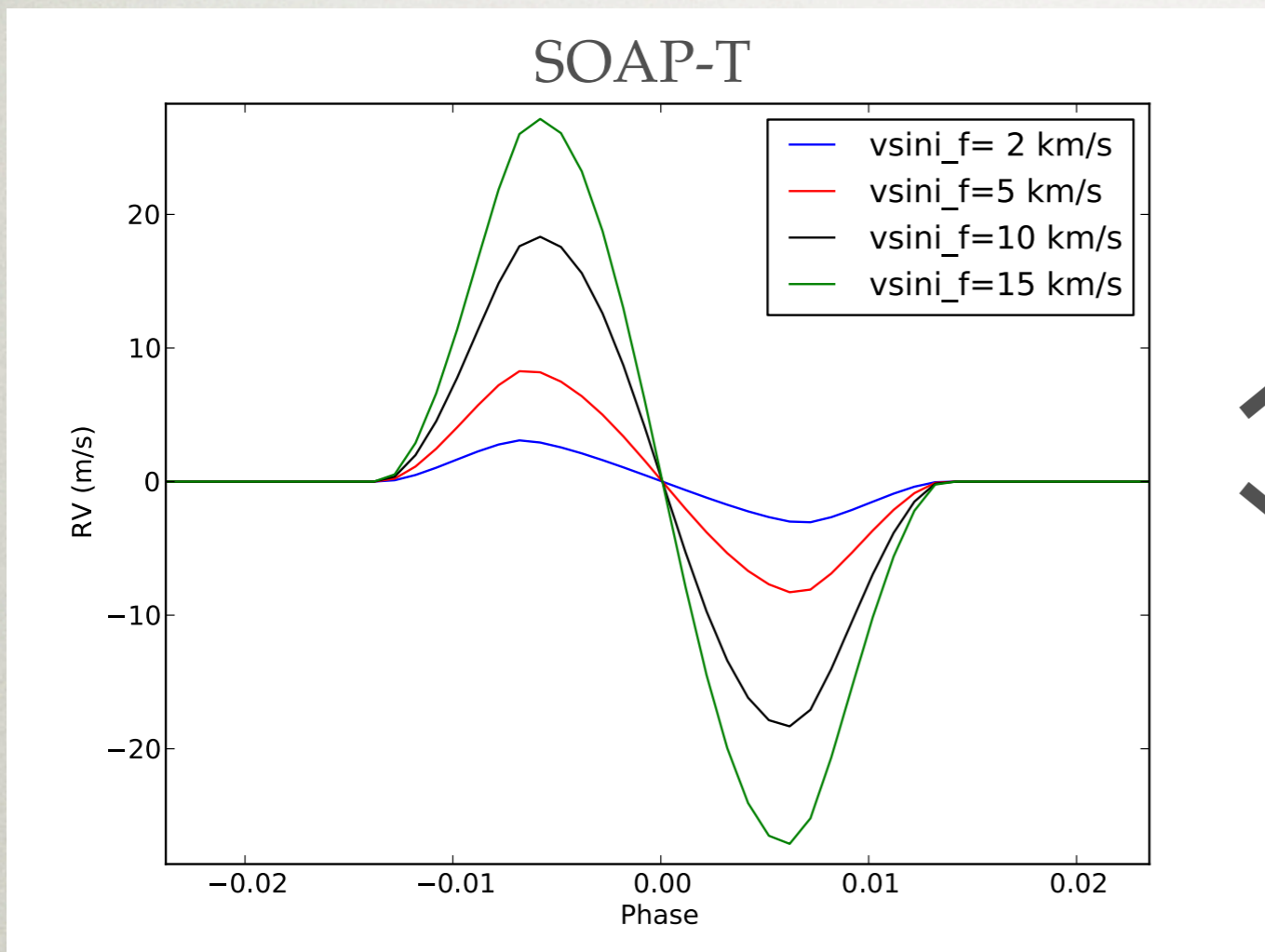
= ?  Better constraints on planetary system

 Constraints on contaminant SpT and flux

On going development in CAUP (w. Santos, Sousa...)

Also useful in the context of the CHEOPS mission

# ON-GOING DEVELOPMENTS: SIMULATION OF BLENDED RM-EFFECT



On going development in CAUP using SOAP-T (Oshagh et al., 2013)

# Conclusions & Perspectives

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- False positives, a classic nuisance in transit surveys.
- At present, planet validation is the only way to establish the nature of the smallest transit candidates discovered.
- A self-consistent analysis of all available data backed by rigorous statistics is needed.
- PASTIS provides an efficient way to validate planet candidates.
- First tests show power of bayesian approach. Test with more realistic error distributions under way.
- Prior dependence not fully considered by estimation methods. Use thermodynamic integration. Ongoing study.

# Conclusions & Perspectives

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- PASTIS: new types of data to be included in the future: centroid, imaging, RM effect (**ongoing**), Spectral analysis (**ongoing**), etc.
- Validate a large number of CoRoT and Kepler small-size candidates to:
  - Obtain a measurement of the False Positive Ratio (useful for statistical studies based on candidates alone, see Howard et al. 2012; cf. Santerne et al. 2012).
  - Identify promising candidates for the next generation of instruments (ESPRESSO).
- Planet validation will provide support for future missions as **PLATO**.

# PLANET VALIDATION WORKSHOP

MARSEILLE, 13 - 15 MAY 2013

[WWW.LAM.FR](http://WWW.LAM.FR)

Registration  
before 1st April

## Invited speakers:

- Bordé, P. (IAS)
- Cassan, A. (IAP)
- Chauvin, G. (IPAG)
- Diaz, R. (LAM)
- Girardi, L. (INAF)
- Leconte, J. (LMD)
- Mordasini, C. (MPIA)
- Sozzetti, A. (INAF)
- Torres, W. (CfA)

- ★ OBSERVATIONS AND DATA MODELING
- ★ FIT METHOD AND MODEL COMPARISON
- ★ STELLAR MULTIPLICITY
- ★ PLANETARY SYSTEMS
- ★ GALACTIC STRUCTURE